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## Sino Vision Worldwide Holdings Limited 新 維 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) (Stock Code: 8086)

## SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2018 AND INTERIM REPORT FOR THE SIX MONTHS ENDED 31 DECEMBER 2018

Reference is made to the annual report of Sino Vision Worldwide Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 June 2018 (the "**2018 Annual Report**") and the interim report of the Company for the six months ended 31 December 2018 (the "**2018/19 Interim Report**") dated 21 September 2018 and 11 February 2019, respectively. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the 2018 Annual Report.

The Company wishes to clarify and provide the following further information regarding the share options granted to eligible participants under the New Share Option Scheme to include a breakdown of the numbers of share options under the New Share Option Scheme outstanding at the beginning and at the end of the relevant year/period and movements during such year/period into separate amounts for employees and other participants that are non-employees.

The table in the section headed "(b) New Share Option Scheme" to note 31 to the consolidated financial statements on page 174 of the 2018 Annual Report should be replaced and read as follows:

|                                      | Num                                 | ber of share op               |                                      |                                      |   |  |
|--------------------------------------|-------------------------------------|-------------------------------|--------------------------------------|--------------------------------------|---|--|
| Name or category of participant      | Outstanding<br>as at<br>1 July 2017 | Granted<br>during<br>the year | Outstanding<br>as at<br>30 June 2018 | Date of<br>grant of<br>share options | Exercisable<br>period of<br>share options | Exercise price<br>of share<br>options*<br>HK\$ per share |
| <b>Directors</b><br>Mr. POON Man Sum | _                                   | 25,000,000                    | 25,000,000                           | 12 February 2018                     | 12 August 2018 to<br>11 February 2020     | 0.27   |
| Mr. AI Kuiyu                         | -                                   | 25,000,000                    | 25,000,000                           | 12 February 2018                     | 12 August 2018 to<br>11 February 2020     | 0.27   |
| Employees                            | -                                   | 80,000,000                    | 80,000,000                           | 12 February 2018                     | 12 August 2018 to<br>11 February 2020     | 0.27   |
| Other participants                   | _                                   | 147,000,000                   | 147,000,000                          | 12 February 2018                     | 12 August 2018 to<br>11 February 2020     | 0.27   |
|                                      |                                     | 277,000,000                   | 277,000,000                          |                                      |   |  |

\* The exercise price of the share options is subject to adjustment in the case of rights or bonus issues, or other similar changes in the Company's share capital.

The table in note 18 to the condensed consolidated financial statements on page 41 of the 2018/19 Interim Report should be replaced and read as follows:

| Number of share options<br>Outstanding |                                     |                                 |                              |                                |   |   |  |  |  |  |
|--|-------------------------------------|---------------------------------|------------------------------|--------------------------------|---|---|--|--|--|--|
| Name or category of<br>participant     | Outstanding<br>as at<br>1 July 2018 | Granted<br>during<br>the Period | as at<br>31 December<br>2018 | Date of grant of share options | Exercisable<br>period of<br>share options | Exercise price of<br>share options*<br>HK\$ per share |  |  |  |  |
| <b>Directors</b><br>Mr. POON Man Sum   | 25,000,000                          | -                               | 25,000,000                   | 12 February 2018               | 12 August 2018 to<br>11 February 2020     | 0.27  |  |  |  |  |
| Mr. AI Kuiyu                           | 25,000,000                          | -                               | 25,000,000                   | 12 February 2018               | 12 August 2018 to<br>11 February 2020     | 0.27  |  |  |  |  |
| Employees                              | 80,000,000                          | -                               | 80,000,000                   | 12 February 2018               | 12 August 2018 to<br>11 February 2020     | 0.27  |  |  |  |  |
| Other participants                     | 147,000,000                         |                                 | 147,000,000                  | 12 February 2018               | 12 August 2018 to<br>11 February 2020     | 0.27  |  |  |  |  |
|  | 277,000,000                         |                                 | 277,000,000                  |                                |   |   |  |  |  |  |

\* The exercise price of the share options is subject to adjustment in the case of rights or bonus issues, or other similar changes in the Company's share capital.

For and on behalf of the Board Sino Vision Worldwide Holdings Limited Ai Kuiyu Chairman

Hong Kong, 3 July 2019

As at the date of this announcement, the executive Directors are Mr. Ai Kuiyu and Mr. Lo Pak Ho, and the independent non-executive Directors are Mr. Tong Kar Hing, Ms. Liu Pui Shan and Mr. Lou Sai Tong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at http://www.sinovisionworldwide.com.