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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2019

Reference is made to the annual report of My Heart Bodibra Group Limited (the “**Company**”) for the year ended 31 March 2019 (the “**Annual Report**”) published on 27 June 2019 and the clarification announcement of the Company dated 3 July 2019 (the “**Clarification Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed under the section headed “USE OF PROCEEDS FROM THE LISTING” in the Annual Report, the Board would like to provide further information regarding the actual and expected timeline for utilizing the remaining balance of the Net Proceeds (taking into account of the Reallocation) as at 31 March 2019 as stated in the Annual Report, details of which are set out as follows:

	Balance of the Net Proceeds (taking into account of the Reallocation) as at 31 March 2019 <i>HK\$ million</i>	Actual and expected timeline for utilizing the remaining Net Proceeds (taking into account of the Reallocation)
Expand the Group’s retail network	0.4	Have been fully utilized by 31 May 2019
Strengthen the Group’s brand awareness and reputation	—	N/A
Increase the Group’s production capacity and product development capabilities	1.2	Expected to be fully utilized on or before 31 October 2019

	Balance of the Net Proceeds (taking into account of the Reallocation) as at 31 March 2019 <i>HK\$ million</i>	Actual and expected timeline for utilizing the remaining Net Proceeds (taking into account of the Reallocation)
Strengthen the Group's operational efficiency	—	N/A
Working capital and other general corporate purposes	6.4	Expected to be fully utilized on or before 31 December 2019
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Total	<u>8.0</u>	

The supplementary information provided in this announcement does not affect other information contained in the Annual Report and, save as disclosed above, the contents of the Annual Report and the Clarification Announcement remain unchanged.

By order of the Board
My Heart Bodibra Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 8 July 2019

As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Wong Wai Kit; and the independent non-executive Directors are Mr. Cai Chun Fai, Ms. Chan Ka Ming and Mr. Ong King Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company's website at www.bodibra.com.