

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement, for which the directors (the “**Directors**”) of Dominate Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

香港交易及結算所有限公司及香港聯合交易所有限公司(「**聯交所**」)對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公告乃根據聯交所GEM證券上市規則(「**GEM上市規則**」)而提供有關Dominate Group Holdings Company Limited(「**本公司**」，連同其附屬公司，統稱為「**本集團**」)的資料，本公司的董事(「**董事**」)願就本公告所載資料共同及個別承擔全部責任。各董事在作出一切合理查詢後確認，就彼等所深知及確信，本公告所載資料在所有重大方面均屬真確完整，並無誤導或欺詐成份，及並無遺漏其他事項，致使本公告中任何陳述或本公告有所誤導。

DOMINATE GROUP HOLDINGS COMPANY LIMITED

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 8537)

FIRST QUARTERLY RESULTS ANNOUNCEMENT FOR THE THREE MONTHS ENDED 30 JUNE 2019

截至2019年6月30日止 三個月的 第一季度業績公告

The board (the “**Board**”) of Directors of Dominate Group Holdings Company Limited (the “**Company**”) is pleased to announce the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 30 June 2019. This announcement, containing the full text of the 2019 first quarterly report of the Company, complies with the relevant content requirements of the GEM Listing Rules in relation to preliminary announcements of first quarterly results. The Company’s 2019 first quarterly report will be despatched to the shareholders of the Company and available for viewing on the GEM website at www.hkgem.com on the “Latest Company Announcements” page and on the Company’s website at www.dghcl.com in due course.

Dominate Group Holdings Company Limited (「**本公司**」)的董事會(「**董事會**」)欣然宣佈本公司及其附屬公司截至2019年6月30日止三個月的未經審核第一季度業績。本公告(載有本公司2019年第一季度報告的全文)符合GEM上市規則有關第一季度業績的初步公告之相關內容規定。本公司2019年第一季度的報告將適時寄發予本公司股東並於GEM網站 www.hkgem.com「最新公司公告」一頁及本公司網站 www.dghcl.com 可供查閱。

By order of the Board

Dominate Group Holdings Company Limited

FU Chun Keung

Chairman and Chief Executive Officer

承董事會命

Dominate Group Holdings Company Limited

傅鎮強

主席兼行政總裁

Hong Kong, 12 August 2019

香港，2019年8月12日

As at the date of this announcement, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling; and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Wong Wing Keung Meyrick and Mr. Chan Chi Ming Tony.

於本公告日期，執行董事為傅鎮強先生、張麗玉女士及傅雲玲女士；而獨立非執行董事為陳昌達先生、王泳強先生及陳子明先生。

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.dghcl.com.

本公告將自其刊發日期起於GEM網站 www.hkgem.com「最新公司公告」一頁內至少保留7天，以及刊載於本公司網站 www.dghcl.com。

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

香港聯合交易所有限公司(「聯交所」) GEM 的特色

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Main Board of the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this report, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this report.

This report, for which the directors (the “Director(s)”) of Dominate Group Holdings Company Limited (the “Company”, together with its subsidiaries, the “Group”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this report misleading.

This report will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at www.dghcl.com.

GEM 乃為較其他於聯交所主板上市的公司帶有更高投資風險的中小型公司提供一個上市的市場。有意投資者應了解投資於該等公司的潛在風險，並應經過審慎周詳考慮後方作出投資決定。

考慮到 **GEM** 上市公司一般為中小型公司，在 **GEM** 買賣的證券可能會較於聯交所主板買賣的證券承受較大的市場波動風險，同時無法保證在 **GEM** 買賣的證券會有高流通量的市場。

香港交易及結算所有限公司及香港聯合交易所有限公司對本報告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就本報告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本報告乃根據 **GEM** 證券上市規則(「**GEM** 上市規則」)而提供有關 Dominate Group Holdings Company Limited (「公司」或「本公司」，連同其附屬公司，統稱為「本集團」)的資料，本公司的董事(「董事」)願就本報告所載資料共同及個別承擔全部責任。各董事在作出一切合理查詢後確認，就彼等所深知及確信，本報告所載資料在所有重大方面均屬真確完整，並無誤導或欺詐成份，及並無遺漏其他事項，致使本報告中任何陳述或本報告有所誤導。

本報告將自其刊發日期起於 **GEM** 網站 www.hkgem.com 「最新公司公告」一頁內至少保留 7 天，以及刊載於本公司網站 www.dghcl.com。

CONTENTS

目錄

Corporate Information 公司資料	3
Financial Highlights 財務摘要	6
Management Discussion and Analysis 管理層討論及分析	7
Other Information 其他資料	11
Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income 未經審核簡明綜合損益及其他全面收益表	17
Unaudited Condensed Consolidated Statement of Changes in Equity 未經審核簡明綜合權益變動表	18
Notes to the Unaudited Condensed Consolidated Financial Statements 未經審核簡明綜合財務報表附註	19

CORPORATE INFORMATION

公司資料

Executive Directors

Mr. Fu Chun Keung (*Chairman and Chief Executive Officer*)
Ms. Cheung Lai Yuk
Ms. Fu Wan Ling

Independent non-executive Directors

Mr. Chan Cheong Tat
Mr. Wong Wing Keung Meyrick
Mr. Chan Chi Ming Tony

Audit Committee

Mr. Chan Chi Ming Tony (*Chairman*)
Mr. Chan Cheong Tat
Mr. Wong Wing Keung Meyrick

Remuneration Committee

Mr. Chan Chi Ming Tony (*Chairman*)
Mr. Fu Chun Keung
Mr. Wong Wing Keung Meyrick

Nomination Committee

Mr. Fu Chun Keung (*Chairman*)
Mr. Chan Cheong Tat
Mr. Wong Wing Keung Meyrick

Company Secretary

Ms. So Shuk Yi Betty (*ACIS, ACS*)

Compliance Officer

Ms. Cheung Lai Yuk

Authorised Representatives

Mr. Fu Chun Keung
Ms. So Shuk Yi Betty

執行董事

傅鎮強先生(*主席兼行政總裁*)
張麗玉女士
傅雲玲女士

獨立非執行董事

陳昌達先生
王泳強先生
陳子明先生

審核委員會

陳子明先生(*主席*)
陳昌達先生
王泳強先生

薪酬委員會

陳子明先生(*主席*)
傅鎮強先生
王泳強先生

提名委員會

傅鎮強先生(*主席*)
陳昌達先生
王泳強先生

公司秘書

蘇淑儀女士(*ACIS, ACS*)

合規主任

張麗玉女士

授權代表

傅鎮強先生
蘇淑儀女士

CORPORATE INFORMATION

公司資料

Auditor

Deloitte Touche Tohmatsu
35/F, One Pacific Place
88 Queensway
Hong Kong

Compliance Adviser

Grand Moore Capital Limited
Unit 1607, 16/F, Silvercord Tower 1
30 Canton Road
Tsim Sha Tsui, Kowloon
Hong Kong

Legal Advisers

As to Hong Kong Law
Patrick Mak & Tse
Rooms 901-905, 9/F, Wing On Centre
111 Connaught Road Central
Hong Kong

As to Cayman Islands Law
Maples and Calder (Hong Kong) LLP
53/F, The Center
99 Queen's Road Central
Hong Kong

Principal Bankers

The Hongkong and Shanghai Banking Corporation Limited
HSBC Main Building
1 Queen's Road Central
Hong Kong

Nanyang Commercial Bank Limited
151 Des Voeux Road Central
Hong Kong

核數師

德勤 • 關黃陳方會計師行
香港
金鐘道88號
太古廣場1座35樓

合規顧問

中毅資本有限公司
香港
九龍尖沙咀
廣東道30號
新港中心1座16樓1607室

法律顧問

有關香港法律
麥家榮律師行
香港
干諾道中111號
永安中心9樓901-905室

有關開曼群島法律
邁普達律師事務所(香港)有限法律責任合夥
香港
皇后大道中99號
中環中心53樓

主要往來銀行

香港上海滙豐銀行有限公司
香港
皇后大道中1號
滙豐總行大廈

南洋商業銀行有限公司
香港
德輔道中151號

CORPORATE INFORMATION

公司資料

Principal Share Registrar and Transfer Office in the Cayman Islands

Maples Fund Services (Cayman) Limited
PO Box 1093
Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

Hong Kong Branch Share Registrar

Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Registered office

PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Headquarters and principal place of business in Hong Kong

No. 6-13, Faerie Court
80 Ko Shan Road
Hung Hom
Kowloon, Hong Kong

Company's website

www.dghcl.com

Stock code

8537

開曼群島股份登記及過戶總處

Maples Fund Services (Cayman) Limited
PO Box 1093
Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

香港股份登記分處

卓佳證券登記有限公司
香港
皇后大道東 183 號
合和中心
54 樓

註冊辦事處

PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

總部及香港主要營業地點

香港
九龍紅磡
高山道 80 號
富怡閣 6-13 號

本公司網站

www.dghcl.com

股份代號

8537

FINANCIAL HIGHLIGHTS

財務摘要

HIGHLIGHTS

The loss attributable to owners of the Company for the three months ended 30 June 2019 was approximately HK\$1.79 million (2018: loss of HK\$0.32 million, profit after excluding non-recurring listing expenses would be HK\$1.94 million).

The revenue of the Group for the three months ended 30 June 2019 was approximately HK\$31.10 million, representing a decrease of approximately 19.3% as compared with the revenue of approximately HK\$38.56 million for the three months ended 30 June 2018.

The Board does not recommend the payment of any dividend for the three months ended 30 June 2019 (2018: nil).

The board (the **"Board"**) of Directors of the Company is pleased to announce the unaudited consolidated results of the Group for the three months ended 30 June 2019, together with comparative figures for the corresponding period of 2018.

In this report, "we", "us" and "our" refer to the Company and where the context otherwise requires, the Group.

摘要

截至2019年6月30日止三個月，本公司擁有人應佔虧損約為1.79百萬港元(2018年：虧損0.32百萬港元，而經扣除經常性上市開支後的溢利為1.94百萬港元)。

截至2019年6月30日止三個月，本集團的收益約為31.10百萬港元，較截至2018年6月30日止三個月的收益約38.56百萬港元減少約19.3%。

董事會不建議就截至2019年6月30日止三個月派付任何股息(2018年：無)。

本公司董事會(「**董事會**」)欣然宣佈本集團截至2019年6月30日止三個月的未經審核綜合業績，連同2018年同期的比較數字。

於本報告，「我們」指本公司，及如文義另有所指則為本集團。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

FIRST QUARTERLY DIVIDEND

The Board does not recommend the payment of any dividend for the three months ended 30 June 2019.

OUTLOOK

Looking forward, the Group will seek to expand the Group's jewellery design collection in line with customer needs, preferences and market trends and expand its retail presence to capture a wider range of market opportunities. We intend to execute our development plan as set forth in the prospectus dated 15 March 2019 (the "Prospectus") carefully and prudently. We are in the course of renovating our stores to deliver a new image of our brand, and to explore the possibility of extending our marketing campaign to social media in the hope that it will bring a desirable return to the shareholders of the Company and sustain a long-term growth of the Group.

As disclosed in the Prospectus, one of the business strategy and original plans of the Group is to open one retail store in Kowloon in September 2019, but due to the recent local economic and social uncertainties, we have difficulty to find a suitable store with a reasonable price to be the flagship retail store by September 2019, but we shall use our best endeavours to find the shop with the assistance of the property agents. We will continue to look for an appropriate flagship retail store in Kowloon from property agency.

BUSINESS REVIEW

The Group's revenue decreased by approximately HK\$7.46 million, or approximately 19.3%, from approximately HK\$38.56 million for the three months ended 30 June 2018 to approximately HK\$31.10 million for the three months ended 30 June 2019. The decrease in revenue was mainly caused by the decrease in revenue of from (i) pure gold products for the amount of HK\$2.60 million; (ii) trading of recycled gold products for the amount of HK\$1.68 million; (iii) Gem-set Jewellery Products (as defined below) for the amount of HK\$3.18 million. The Group's loss of profit was mainly attributable to (i) the decrease of revenue and gross profit due to weak market performance brought by the recent global and local economic and social uncertainties, (ii) the temporary closure of a retail shop for renovation in June 2019; and (iii) the increase in general and administrative expenses due to the increases in legal and professional fees after the listing of the Company on GEM and other expenses.

第一季度股息

董事會不建議就截至2019年6月30日止三個月派付任何股息。

前景

展望未來，本集團將致力擴大本集團的珠寶設計系列，以迎合客戶需求、喜好及市場趨勢，同時亦會擴充其零售據點，把握各種市場機遇。我們計劃透過審慎周詳的方式，執行2019年3月15日的招股章程（「招股章程」）所載的發展計劃。我們的店舖目前正進行翻新工程，為品牌打造嶄新形象，並探討將市場推廣活動拓展至社交媒體的可能性，以期為本公司股東帶來豐厚回報，並維持本集團的長遠發展。

誠如招股章程所披露，本集團其中一項業務策略及原定計劃為於2019年9月在九龍開設一間零售店，惟由於本地近期出現經濟及社會不確定因素，我們於2019年9月前按合理價格物色一間合適店舖作為旗艦零售店的過程中存在困難，但我們將會盡力透過物業代理的協助物色店舖。我們將繼續向物業代理商尋找合適的九龍旗艦零售店。

業務審視

本集團的收益由截至2018年6月30日止三個月的約38.56百萬港元減少約7.46百萬港元或約19.3%至截至2019年6月30日止三個月的約31.10百萬港元。收益減少主要由於(i)純金產品收益減少2.60百萬港元；(ii)回收黃金產品貿易收益減少1.68百萬港元；及(iii)寶石鑲嵌產品（定義見下文）收益減少3.18百萬港元。本集團溢利損失主要由於(i)近期全球及本地經濟及社會不確定因素所產生的疲弱市場表現令收益及毛利減少；(ii)一間零售店於2019年6月因翻新而暫時停止營業；及(iii)本公司於GEM上市後產生的法律及專業費用以及其他費用增加令一般行政開支增加。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

Revenue by Products

(a) Diamond, karat gold, jade, pearl, platinum jewellery products (the “Gem-set Jewellery Products”)

For the three months ended 30 June 2019, the Group's revenue from Gem-set Jewellery Products decreased by HK\$3.18 million, or approximately 15%, as compared to HK\$21.91 million for the three months ended 30 June 2018. Such decrease was mainly attributable to the increase in average selling price which is outweighed by the decrease in sales volume leading to the overall decrease in revenue during the period.

(b) Pure gold products

For the three months ended 30 June 2019, the Group's retail and wholesales revenue from pure gold products decreased by HK\$2.60 million, or approximately 21%, as compared to HK\$12.44 million for the three months ended 30 June 2018. The decrease was mainly attributable to a decrease of the Group's retail revenue of pure gold products by HK\$2.31 million or approximately 20% for the three months ended 30 June 2019 as compared to HK\$11.37 million for the three months ended 30 June 2018. Such decrease in retail revenue was mainly due to the global pure gold prices risen and selling of pure gold products decreased in volume.

(c) Trading of recycled gold products

For the three months ended 30 June 2019, the Group's revenue from trading of recycled gold products decreased by HK\$1.68 million, or approximately 40%, as compared to HK\$4.21 million for the three months ended 30 June 2018. The decrease was mainly attributable to decrease in sales volume by weight (tael) during the current period.

按產品劃分的收益

(a) 鑽石、K金、翡翠、珍珠、鉑金珠寶產品 (「寶石鑲嵌珠寶產品」)

截至2019年6月30日止三個月，本集團來自寶石鑲嵌珠寶產品的收益較截至2018年6月30日止三個月21.91百萬港元減少3.18百萬港元或約15%。有關減幅主要由於銷量減幅超過平均售價增幅，導致期內的整體收益減少。

(b) 純金產品

截至2019年6月30日止三個月，本集團純金產品的零售及批發收益較截至2018年6月30日止三個月12.44百萬港元減少2.60百萬港元或約21%。有關減幅主要由於本集團截至2019年6月30日止三個月的純金產品零售收益較截至2018年6月30日止三個月11.37百萬港元減少2.31百萬港元或約20%。有關零售收益的減幅主要由於全球純金價格上升及純金產品銷量減少所致。

(c) 回收黃金產品貿易

截至2019年6月30日止三個月，本集團來自回收黃金產品貿易的收益較截至2018年6月30日止三個月4.21百萬港元減少1.68百萬港元或約40%。有關減幅主要由於本期間按重量計算銷量(兩)減少所致。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

Revenue by Business (sales channels)

(a) Retail

For the three months ended 30 June 2019, the Group's revenue from retail channel decreased by HK\$3.58 million, or approximately 14%, as compared to HK\$24.73 million for the three months ended 30 June 2018. The decrease was mainly attributable to a decrease of the Group's retail revenue of Gem-set Jewellery Products and pure gold products by HK\$1.26 million or approximately 9% and HK\$2.32 million or approximately 20%, respectively, for the three months ended 30 June 2019 and 2018 respectively.

(b) Wholesale

For the three months ended 30 June 2019, the Group's revenue from wholesale channel decreased by HK\$2.20 million, or approximately 23%, as compared to HK\$9.62 million for the three months ended 30 June 2018. The decrease was mainly attributable to a decrease of the Group's wholesale revenue of Gem-set Jewellery Products and pure gold products by HK\$1.91 million or approximately 22% and HK\$0.29 million or approximately 27%, respectively, for the three months ended 30 June 2019.

(c) Trading of recycled gold products

For the three months ended 30 June 2019, the Group's revenue from trading of recycled gold products decreased by HK\$1.68 million, or approximately 40%, as compared to HK\$4.21 million for the three months ended 30 June 2018.

按業務劃分的收益(銷售渠道)

(a) 零售

截至2019年6月30日止三個月，本集團來自零售渠道的收益較截至2018年6月30日止三個月24.73百萬港元減少3.58百萬港元或約14%。有關減幅主要由於本集團寶石鑲嵌珠寶產品及純金產品的零售收益於截至2019年及2018年6月30日止三個月分別減少1.26百萬港元或約9%及2.32百萬港元或約20%。

(b) 批發

截至2019年6月30日止三個月，本集團來自批發渠道的收益較截至2018年6月30日止三個月9.62百萬港元減少2.20百萬港元或約23%。有關減幅主要由於本集團寶石鑲嵌珠寶產品及純金產品的批發收益於截至2019年6月30日止三個月分別減少1.91百萬港元或約22%及0.29百萬港元或約27%。

(c) 回收黃金產品貿易

截至2019年6月30日止三個月，本集團來自回收黃金產品貿易的收益較截至2018年6月30日止三個月4.21百萬港元減少1.68百萬港元或約40%。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

Use of Proceeds

The net proceeds received by the Group from the listing on GEM after deducting the relevant one-off and non-recurring listing expenses amounted to HK\$24.5 million (based on the public offering price of HK\$0.3 per share). The following sets forth a summary of the allocation of the net proceeds and its actual utilisation as at 30 June 2019, as compared to that envisaged in the Prospectus.

Allocation of use 用途分配	Amount 金額	Utilised up to 30 June 2019 直至2019年6月30日已動用
Expand the Group's retail presence 擴充本集團零售據點	HK\$22.1 million 22.1百萬港元	NIL 無
Enhance the Group's brand recognition 提升本集團品牌知名度	HK\$1.2 million 1.2百萬港元	HK\$0.3 million 0.3百萬港元
For the Group's working capital and other general corporate purposes 本集團營運資金及其他一般公司用途	HK\$1.2 million 1.2百萬港元	NIL 無

All the unutilised remaining balance have been placed in licensed banks in Hong Kong.

所得款項用途

經扣除相關一次性及非經常性上市開支後，本集團自於GEM上市取得的所得款項淨額為24.5百萬港元(根據公開發售價每股0.3港元)。下表載列與招股章程所預計相比，於2019年6月30日的所得款項淨額分配及其實際動用情況概要。

所有未動用餘下結餘已存置於香港的持牌銀行中。

OTHER INFORMATION 其他資料

CORPORATE GOVERNANCE PRACTICE

The Company is committed to achieving and maintaining the highest standards of corporate governance consistent with the needs and requirements of the business and its shareholders, and consistent with the code provisions as set out in the Corporate Governance Code (the “**CG Code**”) contained in Appendix 15 to the GEM Listing Rules. The Group has considered the CG Code and has put in place the corporate governance practices to meet the code provisions. Except for the deviation from provision A.2.1 of the CG Code, the Group has adopted and complied with the CG Code as set forth in Appendix 15 to the GEM Listing Rules from the date on which the shares of the Company were successfully listed on GEM on 27 March 2019 (the “**Listing Date**”) up to the date of this report.

Mr. Fu Chun Keung, the major founder of the Group, is the chairman of the Board and chief executive officer of the Company. With extensive experience in jewelry industry, Mr. Fu is responsible for the overall management, decision-making and strategy planning of the Group and is instrumental to the Group's growth and business expansion. Since Mr. Fu is the key person for the Group's development and he will not undermine the Group's interests in any way under any circumstances, the Board considers that vesting the roles of chairman and chief executive officer in Mr. Fu is in the best interest of the Group and beneficial to the management of the Group. In addition, the senior management and the Board, which comprise of experienced individuals, could effectively check and balance the power and authority of Mr. Fu. Therefore, the Board considers that the deviation from provision A.2.1 of the CG Code is appropriate in such circumstances.

企業管治常規

本公司致力達致並維持最高企業管治水平，以期切合業務及其股東的需求及要求，並符合GEM上市規則附錄十五所載的企業管治守則(「**企業管治守則**」)的守則條文。本集團已考慮企業管治守則並設有企業管治常規，以遵守守則條文。自本公司股份於2019年3月27日成功在GEM上市日期(「**上市日期**」)起直至本報告日期，除偏離企業管治守則條文第A.2.1條外，本集團已採納及遵守GEM上市規則附錄十五所載的企業管治守則。

本集團的主要創辦人傅鎮強先生為本公司董事會主席兼行政總裁。憑藉傅先生對珠寶行業的豐富經驗，彼負責本集團的整體管理、決策及戰略規劃，且自本集團成立以來對本集團的增長及業務擴張貢獻良多。由於傅先生為本集團發展的關鍵人物，且彼於任何情況下將不會以任何方式損害本集團的利益，故董事會認為將主席及行政總裁的職務授予傅先生符合本集團的最佳利益，並對本集團的管理有利。此外，由經驗豐富的個人組成的高級管理層及董事會可有效監察及制衡傅先生的權力及職權。因此，董事會認為於該等情況下偏離企業管治守則條文第A.2.1條乃屬恰當。

OTHER INFORMATION 其他資料

DIRECTORS' SECURITIES TRANSACTION

The Company has adopted the required standard of dealings (the “**Required Standard of Dealing**”) as set out in Rules 5.48 to 5.67 of the GEM Listing Rules as the code of conduct for dealing in securities of the Company by the Directors. Having made specific enquiries of all the Directors, each of them have confirmed that they have complied with the Required Standard of Dealings during the period from the Listing Date to 30 June 2019. No incident of non-compliance was noted by the Company during such period.

PURCHASE, SALE OR REDEMPTION OF LISTING SECURITIES

Neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the Company's shares during the three months ended 30 June 2019.

Directors' Interests and Short Positions in the Shares, Underlying Shares and Debentures of the Company or any Associated Corporation

As at 30 June 2019, interests and short positions of the Directors in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance, Cap. 571 of the Laws of Hong Kong (the “**SFO**”) which were notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO), or which were recorded in the register maintained by the Company pursuant to Section 352 of the SFO, or as otherwise notified to the Company and the Exchange pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules, were as follows:

董事證券交易

本公司已採納GEM上市規則第5.48條至5.67條所載的交易規定標準(「**交易規定標準**」)作為董事買賣本公司證券的操守守則。向全體董事作出特定查詢後，各董事均已確認彼等於上市日期至2019年6月30日期間一直遵守交易規定標準。於上述期間，本公司概無發現任何不合規事件。

購買、出售或贖回上市證券

本公司或其任何附屬公司於截至2019年6月30日止三個月內概無購買、出售或贖回本公司任何股份。

董事於本公司及任何相聯法團的股份、相關股份及債權證的權益及淡倉

於2019年6月30日，董事於本公司或其任何相聯法團(定義見香港法例第571章證券及期貨條例(「**證券及期貨條例**」)第XV部)的股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益及淡倉(包括根據證券及期貨條例有關條文彼等被當作或視為擁有的權益及淡倉)，或根據證券及期貨條例第352條須登記於由本公司存置的登記冊的權益或淡倉，或根據GEM上市規則第5.46條至第5.67條須知會本公司及聯交所的權益及淡倉如下：

OTHER INFORMATION 其他資料

Long positions in shares and underlying shares of the Company

於本公司股份及相關股份的好倉

Name	Capacity	Percentage of shareholding in the Company's issued share capital as at	
		Number of Shares ¹ held as at 30 June 2019	30 June 2019
姓名	身份	於2019年6月30日持有的股份數目 ¹	於2019年6月30日佔本公司已發行股本的股權百分比
Mr. FU Chun Keung ("Mr. Fu") ² 傅鎮強先生(「傅先生」) ²	Interest in controlled corporation 受控法團權益	562,500,000	75%
Ms. FU Wan Ling ("Ms. Fu") ² 傅雲玲女士(「傅女士」) ²	Interest in controlled corporation 受控法團權益	562,500,000	75%
Ms. CHEUNG Lai Yuk ("Ms. Cheung") ^{2, 3} 張麗玉女士(「張女士」) ^{2, 3}	Interest in controlled corporation, interest of spouse 受控法團權益、配偶權益	562,500,000	75%

Notes:

- All interests stated are long positions.
- Mr. Fu, Ms. Fu and Ms. Cheung collectively are interested in the entire issued share capital of Mythe Group Holdings Company Limited ("MGH Limited") which holds 562,500,000 Shares and they are therefore deemed to be interested in the Shares held by MGH Limited by virtue of the SFO.
- Ms. Cheung is the spouse of Mr. Fu and she is therefore deemed to be interested in the Shares held by Mr. Fu by virtue of the SFO.

Save as disclosed herein, neither the Directors nor any of their associates had any interests or short positions in shares, underlying shares and debentures of the Company or any of its associated corporations as at 30 June 2019 as defined in Section 352 of the SFO. In addition, at no time during the quarter had the Directors and chief executive of the Company (including their spouses and children under 18 years of age) any interest in, or been granted, or exercised any rights to subscribe for shares (or warrants or debentures, if applicable) of the Company and its associated corporations (within the meaning of the SFO). Save as disclosed above, at no time during the quarter was the Company or any of its subsidiaries a party to any arrangements to enable the Directors to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate.

附註：

- 列示的所有權益均為好倉。
- 傅先生、傅女士及張女士共同擁有 Mythe Group Holdings Company Limited (「MGH Limited」)，其持有 562,500,000 股股份全部已發行股本權益，因此，根據證券及期貨條例，彼等被視為於 MGH Limited 持有的股份中擁有權益。
- 張女士為傅先生的配偶，因此，根據證券及期貨條例，彼被視為於傅先生持有的股份中擁有權益。

除本季度報告所披露者外，於2019年6月30日，概無董事或其任何聯繫人於本公司或其任何相聯法團的股份、相關股份及債權證中擁有任何權益或淡倉(定義見證券及期貨條例第352條)。此外，於本季度內任何時間，董事及本公司最高行政人員(包括彼等的配偶及18歲以下子女)概無於可認購本公司及其相聯法團(定義見證券及期貨條例)股份(或認股權證或債券(如適用))的權利中擁有任何權益，或獲授或已行使任何有關權利。除上文所披露者外，本公司或其任何附屬公司於季度內任何時間概無訂立任何安排，致使董事透過收購本公司或任何其他法人團體的股份或債券而獲得利益。

OTHER INFORMATION 其他資料

Substantial Shareholders' Interests and Short Positions in the Shares and Underlying Shares of the Company

As at 30 June 2019, the interests or short positions of person in the shares and underlying shares and debentures of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or, who is, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of the Group, or any other substantial shareholders whose interests or short positions were recorded in the register required to be kept by the Company under Section 336 of the SFO were as follows:

Long positions in shares and underlying shares of the Company

Name	Capacity	Number of Shares ¹ held as at 30 June 2019	Percentage of shareholding in the Company's issued share capital as at
			30 June 2019
姓名／名稱	身份	於2019年6月30日持有的股份數目 ¹	於2019年6月30日佔本公司已發行股本的股權百分比
MGH Limited ²	Beneficial Interest 實益權益	562,500,000	75%
Mr. Fu ² 傅先生 ²	Interest in controlled corporation 受控法團權益	562,500,000	75%
Ms. Fu ² 傅女士 ²	Interest in controlled corporation 受控法團權益	562,500,000	75%
Ms. Cheung ^{2,3} 張女士 ^{2,3}	Interest in controlled corporation, interest of spouse 受控法團權益、配偶權益	562,500,000	75%

Notes:

- All interests stated are long positions.
- The entire issued share capital of MGH Limited is legally and beneficially owned by Mr. Fu, Ms. Fu and Ms. Cheung who are deemed to be interested in the Shares held by MGH Limited by virtue of the SFO.
- Ms. Cheung is the spouse of Mr. Fu and she is therefore deemed to be interested in the Shares held by Mr. Fu by virtue of the SFO.

主要股東於本公司股份及相關股份中的權益及淡倉

於2019年6月30日，將於本公司股份及相關股份及債權證中擁有根據證券及期貨條例第XV部第2及3分部的條文向本公司披露的權益或淡倉，或直接或間接擁有附帶權利可於所有情況下在本集團任何其他成員公司的股東大會投票的任何類別股本面值5%或以上權益的人士，或其權益或淡倉已記入本公司根據證券及期貨條例第336條須存置的登記冊的任何其他主要股東如下：

於本公司股份及相關股份的好倉

Name	Capacity	Number of Shares ¹ held as at 30 June 2019	Percentage of shareholding in the Company's issued share capital as at
			30 June 2019
姓名／名稱	身份	於2019年6月30日持有的股份數目 ¹	於2019年6月30日佔本公司已發行股本的股權百分比
MGH Limited ²	Beneficial Interest 實益權益	562,500,000	75%
Mr. Fu ² 傅先生 ²	Interest in controlled corporation 受控法團權益	562,500,000	75%
Ms. Fu ² 傅女士 ²	Interest in controlled corporation 受控法團權益	562,500,000	75%
Ms. Cheung ^{2,3} 張女士 ^{2,3}	Interest in controlled corporation, interest of spouse 受控法團權益、配偶權益	562,500,000	75%

附註：

- 列示的所有權益均為好倉。
- MGH Limited全部已發行股本由傅先生、傅女士及張女士合法實益擁有，根據證券及期貨條例，彼等被視為於MGH Limited持有的股份中擁有權益。
- 張女士為傅先生的配偶，因此，根據證券及期貨條例，彼被視為於傅先生持有的股份中擁有權益。

OTHER INFORMATION

其他資料

Save as disclosed above, as at 30 June 2019, the Directors were not aware of any other person (other than the Directors and chief executives of the Company) who had an interest or short position in the shares or underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or, who is, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of the Group, or any other substantial Shareholders whose interests or short positions were recorded in the register required to be kept by the Company under Section 336 of the SFO.

SHARE OPTION SCHEME

The Company adopted a share option scheme on 6 March 2019 (the “**Share Option Scheme**”), it is a share incentive scheme and is established to recognise and acknowledge the contributions that the eligible participants have had or may have made to the Group. The terms of the Share Option Scheme are in compliance with the provision of Chapter 23 of the GEM Listing Rules.

As at 30 June 2019, no Share Option was granted, exercised, outstanding, cancelled or lapsed under the Share Option Scheme.

DIRECTORS’ INTERESTS IN COMPETING BUSINESS

As at 30 June 2019, none of the Directors or their respective close associates (as defined under the GEM Listing Rules) had any business or interests in a business which competes or is likely to compete, either directly or indirectly, with the business of the Group.

INTERESTS OF COMPLIANCE ADVISER

In accordance with Rule 6A.19 of the GEM Listing Rules, the Company has appointed Grand Moore Capital Limited as the compliance adviser (the “**Compliance Adviser**”) with effect from 27 March 2019. As at 30 June 2019, as notified by the Compliance Adviser, save for the compliance adviser’s agreement entered into between the Company and the Compliance Adviser, neither the Compliance Adviser nor any of its directors, employees or close associates (as defined under the GEM Listing Rules) had any interests in the Group which is required to be notified to the Company pursuant to Rule 6A.32 of the GEM Listing Rules.

除上文所披露者外，於2019年6月30日，董事並不知悉於本公司股份或相關股份中擁有根據證券及期貨條例第XV部第2及3分部的條文須向本公司披露的權益或淡倉的任何其他人士(本公司董事及最高行政人員除外)，或直接或間接擁有附帶權利可於所有情況下在本集團任何其他成員公司的股東大會投票的任何類別股本面值5%或以上權益的人士，或其權益或淡倉已記入本公司根據證券及期貨條例第336條須存置的登記冊的任何其他主要股東。

購股權計劃

本公司於2019年3月6日採納一項購股權計劃(「**購股權計劃**」)，該計劃為一項股份獎勵計劃，乃為嘉許及肯定合資格參與者對本集團所作出或可能作出的貢獻而設立。購股權計劃的條款符合GEM上市規則第23章的規定。

於2019年6月30日，概無購股權根據購股權計劃已獲授出、行使、尚未行使、註銷或失效。

董事於競爭業務的權益

於2019年6月30日，概無董事或彼等各自的緊密聯繫人(定義見GEM上市規則)擁有任何與本集團業務直接或間接存在競爭或可能存在競爭的業務或於該等業務中擁有任何權益。

合規顧問的利益

根據GEM上市規則第6A.19條，本公司已委任中毅資本有限公司為合規顧問(「**合規顧問**」)，自2019年3月27日起生效。於2019年6月30日，誠如合規顧問所通知，除本公司與合規顧問之間訂立的合規顧問協議外，合規顧問或其任何董事、僱員或緊密聯繫人(定義見GEM上市規則)概無於本集團擁有須根據GEM上市規則第6A.32條知會本公司的任何權益。

OTHER INFORMATION 其他資料

AUDIT COMMITTEE

The Audit Committee comprises of three independent non-executive Directors of the Company, namely, Mr. CHAN Chi Ming Tony, Mr. CHAN Cheong Tat and Mr. WONG Wing Keung Meyrick. Mr. Chan Chi Ming Tony is the chairman of the Audit Committee. The primary duties of audit committee include reviewing and supervision of the financial reporting process, the internal monitoring system and risk management system of the Group.

The Audit Committee has reviewed the Group's unaudited consolidated results for the three months ended 30 June 2019 and considered that the preparation of those results are in compliance with the appropriate accounting standards and relevant regulations and laws.

FUTURE PLANS FOR MAJOR ACQUISITION AND DISPOSALS

Currently, the Group has no plans for major acquisitions and disposals.

RISK MANAGEMENT AND INTERNAL CONTROL

The Board has conducted regular review of the risk management and internal control systems of the Group to ensure that the systems are effective and appropriate.

SUFFICIENCY OF PUBLIC FLOAT

Based on the information publicly available to the Company and within the knowledge of the Directors, the Company has maintained the sufficiency of public float requirement as specified in the GEM Listing Rules as at the latest practicable date prior to the issue of this report.

By order of the Board
Dominate Group Holdings Company Limited
FU Chun Keung
Chairman and Chief Executive Officer

Hong Kong, 12 August 2019

As at the date of this report, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling; and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Wong Wing Keung Meyrick and Mr. Chan Chi Ming Tony.

DOMINATE GROUP HOLDINGS COMPANY LIMITED

審核委員會

審核委員會本公司3名獨立非執行董事組成，即陳子明先生、陳昌達先生及王泳強先生。陳子明先生為審核委員會主席。審核委員會的主要職責包括檢討及監督本集團的財務匯報程序、內部控制系統及風險管理系統。

審核委員會已審閱本集團截至2019年6月30日止三個月的未經審核綜合業績，並認為該等業績的編製符合適合的會計準則及有關監管和法律。

有關重大收購及出售的未來計劃

本集團當前並無有關重大收購及出售的計劃。

風險管理及內部控制

董事會已對本集團的風險管理及內部監控制度進行定期檢討，以確保有關制度有效且恰當。

充足公眾持股量

根據本公司可得的公開資料及董事所知，截至本報告刊發前的最後實際可行日期，本公司一直維持GEM上市規則中所訂明的充足公眾持股量的規定。

承董事會命
Dominate Group Holdings Company Limited
傅鎮強
主席兼行政總裁

香港，2019年8月12日

於本報告日期，執行董事為傅鎮強先生、張麗玉女士及傅雲玲女士；獨立非執行董事為陳昌達先生、王泳強先生及陳子明先生。

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

未經審核簡明綜合損益及其他全面收益表

For the three months ended 30 June 2019

截至2019年6月30日止三個月

				Three months ended	
				30 June	
				截至6月30日止三個月	
				2019	2018
				2019年	2018年
				HK\$'000	HK\$'000
				千港元	千港元
				(unaudited)	(unaudited)
				(未經審核)	(未經審核)
Revenue	收益	3		31,102	38,559
Cost of goods sold	已售商品成本			20,627	(26,536)
Gross profit	毛利			10,475	12,023
Other income	其他收入	4		236	1
Other gains or losses	其他收益及虧損	5		9	705
Selling and distribution costs	銷售及分銷成本			(7,388)	(7,081)
General and administrative expenses	一般及行政開支			(4,519)	(2,877)
Listing expenses	上市開支			0	(2,257)
Finance costs	財務成本	6		(316)	(361)
Loss before taxation	除稅前溢利	7		(1,503)	153
Taxation	稅項	9		(283)	(473)
Loss for the period and Other comprehensive (expense) income for the period	期內虧損及期內其他全面(開支)收入			(1,786)	(320)
Earnings (loss) per share	每股盈利(虧損)				
Basic (HK cents)	基本(港仙)	8		(0.24)	(0.06)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

未經審核簡明綜合權益變動表

For the three months ended 30 June 2019
截至2019年6月30日止三個月

		Attributable to owners of the Company					Sub-	Non-	Total
		本公司擁有人應佔							
		Share capital	Share premium	Other reserve	Exchange reserve	Retained profits	total	interests	
		股本	股份溢價	其他儲備	匯兌儲備	保留溢利	小計	非控股權益	總額
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
				(Note)					
				(附註)					
At 31 March 2019 (audited)	於2019年3月31日(經審核)	7,500	35,242	20,489	(479)	25,027	87,779	—	87,779
Loss for the period	期內虧損	—	—	—	—	(1,786)	(1,786)	—	(1,786)
Exchange differences arising from translation of a foreign operation	換算外國業務產生的匯兌差額	—	—	—	(245)	—	(245)	—	(245)
Total comprehensive income (expense) for the period	期內全面收入(開支)總額	—	—	—	(245)	(1,786)	(2,031)	—	(2,031)
At 30 June 2019	於2019年6月30日	7,500	35,242	20,489	(724)	23,241	85,748	—	85,748
At 31 March 2018	於2018年3月31日	20,030	—	—	1,090	31,404	52,524	859	53,383
Loss for the period	期內虧損	—	—	—	—	(320)	(320)	—	(320)
Exchange differences arising from translation of a foreign operation	換算外國業務產生的匯兌差額	—	—	—	584	—	584	—	584
Total comprehensive (expense) income for the period	期內全面(開支)收入總額	—	—	—	584	(320)	(264)	—	(264)
Dividend declared	宣派股息	—	—	—	—	(9,000)	(9,000)	—	(9,000)
Effect of group reorganisation	集團重組的影響	(20,030)	—	20,489	—	400	859	(859)	—
At 30 June 2018	於2018年6月30日	—	—	20,489	1,674	22,484	44,647	—	44,647

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

未經審核簡明綜合財務報表附註

1. GENERAL

Dominate Group Holdings Company Limited (the “**Company**”) is a public limited company incorporated in the Cayman Islands on 11 January 2018 and its shares are listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The address of the registered office of the Company is PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands and the principal place of business of the Company is at No. 6-13 Faerie Court, 80 Ko Shan Road, Hungghom, Kowloon, Hong Kong.

The immediate holding company and ultimate holding company of the Company is Mythe Group Holdings Company Limited (“**BVI-1**”) which was incorporated in the British Virgin Islands (the “**BVI**”). Its ultimate controlling party is Mr. Fu Chun Keung (“**Mr. Fu**”).

The unaudited condensed consolidated financial statements are presented in Hong Kong dollars (“**HK\$**”), which is the same as the functional currency of the Company.

2. BASIS OF PREPARATION AND ACCOUNTING POLICIES

The unaudited condensed consolidated financial results for the three months ended 30 June 2019 have been prepared in accordance with all applicable Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations (hereinafter collectively referred to as the “**HKFRSs**”) issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”) and applicable disclosures required by the GEM Listing Rules. The unaudited condensed consolidated financial results do not include all of the information and disclosures required in the annual consolidated financial statements and hence should be read in conjunction with the consolidated financial statements of the Group for the year ended 31 March 2019.

The unaudited condensed consolidated financial results for the three months ended 30 June 2019 have been prepared on the historical cost basis and have been presented in Hong Kong Dollars (“**HK\$**”), which is also the functional currency of the Company and all values are rounded to the nearest thousand (“**HK\$’000**”) except otherwise indicated.

HKICPA has issued a number of new and revised HKFRSs and interpretations that are first effective or available for early adoption for the Relevant Period. There have been no significant changes to the accounting policies applied in these financial statements for the Relevant Period presented as a result of these developments.

The condensed consolidated financial statements are unaudited, but have been reviewed by the audit committee (“**Audit Committee**”) of the Company and were approved for issue by the Board.

1. 一般資料

Dominate Group Holdings Company Limited (「**本公司**」) 於 2018 年 1 月 11 日 於 開 曼 群 島 註 冊 成 立 為 公 眾 有 限 公 司，而 其 股 份 於 香 港 聯 合 交 易 所 有 限 公 司 (「**聯 交 所**」) GEM 上 市。本 公 司 註 冊 辦 事 處 之 地 址 為 PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands，以 及 本 公 司 主 要 營 業 地 點 之 地 址 為 香 港 九 龍 紅 磡 高 山 道 80 號 富 怡 閣 6-13 號。

本 公 司 直 接 控 股 公 司 及 最 終 控 股 公 司 為 於 英 屬 處 女 群 島 (「**英 屬 處 女 群 島**」) 註 冊 成 立 的 Mythe Group Holdings Company Limited (「**英 屬 處 女 群 島 -1**」)。其 最 終 控 制 方 為 傅 鎮 強 先 生 (「**傅 先 生**」)。

未 經 審 核 簡 明 綜 合 財 務 報 表 以 港 元 (「**港 元**」) 呈 列，與 本 公 司 功 能 貨 幣 相 同。

2. 編製基準及會計政策

截 至 2019 年 6 月 30 日 止 三 個 月 的 未 經 審 核 簡 明 綜 合 財 務 業 績 已 根 據 香 港 會 計 師 公 會 (「**香 港 會 計 師 公 會**」) 頒 佈 的 所 有 適 用 香 港 財 務 報 告 準 則、香 港 會 計 準 則 及 詮 釋 (以 下 統 稱「**香 港 財 務 報 告 準 則**」) 及 GEM 上 市 規 則 規 定 的 適 用 披 露 編 製。未 經 審 核 簡 明 綜 合 財 務 業 績 並 不 包 括 年 度 綜 合 財 務 報 表 規 定 的 所 有 資 料 及 披 露，並 因 此 應 當 與 本 集 團 截 至 2019 年 3 月 31 日 止 年 度 的 綜 合 財 務 報 表 一 併 閱 讀。

截 至 2019 年 6 月 30 日 止 三 個 月 的 未 經 審 核 簡 明 綜 合 財 務 業 績 已 按 過 往 成 本 基 準 編 製，並 以 港 元 (「**港 元**」)，亦 為 本 公 司 功 能 貨 幣 呈 列，而 除 另 有 列 明 外，所 有 價 值 均 約 整 至 最 接 近 千 位 數 (「**千 港 元**」)。

香 港 會 計 師 公 會 已 頒 佈 多 項 於 相 關 期 間 首 次 生 效 及 可 供 提 早 採 納 的 新 訂 及 經 修 訂 香 港 財 務 報 告 準 則 及 詮 釋。該 等 發 展 並 無 導 致 該 等 財 務 報 表 所 呈 列 於 相 關 期 間 應 用 的 會 計 政 策 出 現 任 何 重 大 變 動。

簡 明 綜 合 財 務 報 表 乃 未 經 審 核，惟 已 由 本 公 司 審 核 委 員 會 (「**審 核 委 員 會**」) 審 閱 並 獲 董 事 會 批 准 刊 發。

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

未經審核簡明綜合財務報表附註

3. REVENUE AND SEGMENT INFORMATION

Revenue represents amounts received and receivable for the sales of jewellery products and net of discounts and returns during the period.

The Group's revenue recognised during the period are as follows:

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Jewellery business:	珠寶業務：		
Retail operation of jewellery shops	珠寶店零售業務	21,157	24,730
Wholesales of jewellery products	珠寶產品批發	7,416	9,620
		28,573	34,350
Trading of recycled gold products	回收黃金產品貿易	2,528	4,209
Total	總計	31,101	38,559

3. 收益及分部資料

收益指期內珠寶產品銷售以及扣除折扣及回佣的已收及應收金額。

本集團期內確認之收益如下：

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Jewellery business by product:	按產品劃分珠寶業務：		
— Gem-set jewellery products	— 寶石鑲嵌珠寶產品	18,732	21,913
— Gold jewellery products	— 黃金珠寶產品	9,841	12,437
		28,573	34,350
Trading of recycled gold products	回收黃金產品貿易	2,528	4,209
		31,101	38,559

**NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED
FINANCIAL STATEMENTS**
未經審核簡明綜合財務報表附註

4. OTHER INCOME

4. 其他收入

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Sundry income	雜項收入	204	1
Bank interest income	銀行利息收入	32	—
		236	1

5. OTHER GAINS OR LOSSES

5. 其他收益或虧損

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Net foreign exchange gain/(loss)	外匯收益／(虧損)淨額	9	(21)
Gain (loss) on fair value changes of gold loans at FVTPL	按公平值計入損益的黃金貸款 公平值變動的收益(虧損)	—	726
		9	705

6. FINANCE COSTS

6. 財務成本

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Interest on bank borrowings	銀行借款利息	316	175
Interest on gold loans	黃金貸款利息	—	186
		316	361

**NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED
FINANCIAL STATEMENTS**
未經審核簡明綜合財務報表附註

7. PROFIT/(LOSS) BEFORE TAXATION

Profit/(loss) before taxation has been arrived at after charging (crediting):

7. 除稅前溢利／(虧損)

除稅前溢利／(虧損)乃經扣除(計入)下列各項後達致：

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Depreciation	折舊		
Cost of goods sold	已售商品成本	—	—
Selling and distribution costs	銷售及分銷成本	96	112
General and administrative expenses	一般及行政開支	18	31
Total depreciation	折舊總額	114	143
Directors' remuneration	董事酬金		
— fee	— 袍金	790	420
— salaries and other benefits	— 薪金及其他福利	—	—
— retirement benefit scheme contributions	— 退休福利計劃供款	14	41
		804	461
Other staff's salaries and other benefits	其他員工薪金及其他福利	4,557	4,571
Other staff's retirement benefit scheme contributions	其他員工退休福利計劃供款	278	302
Total staff costs	員工成本總額	5,639	5,334
Auditor's remuneration	核數師酬金	250	235
Cost of inventories recognised as an expense	確認為開支的存貨成本	20,587	26,588
Minimum lease payments in respect of rented premises	有關租賃處所的最低租賃款項	3,013	2,972
Allowance/(Reversal) of allowance for inventories (included in cost of goods sold)	存貨撥備／(撥備撥回)(計入已售商品成本)	41	(65)

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

未經審核簡明綜合財務報表附註

8. LOSS PER SHARE

The calculation of the basic earnings per share attributable to owners of the Company is based on the following data:

Loss for the purposes of calculating basic loss per share (loss for the quarter attributable to owners of the Company)	計算每股基本虧損的虧損 (本公司擁有人應佔季內虧損)
--	----------------------------

Three months ended 30 June

截至6月30日止三個月

2019	2018
2019年	2018年
HK\$'000	HK\$'000
千港元	千港元
(unaudited)	(unaudited)
(未經審核)	(未經審核)

(1,786)	(320)
----------------	--------------

Number of shares

股份數目

30 June

6月30日

2019	2018
2019年	2018年
'000	'000
千股	千股

Weighted average number of shares for the purpose of calculating basic loss per share	計算每股基本虧損的股份加權平均數
---	------------------

750,000	562,500
----------------	----------------

The weighted average number of ordinary shares for the purpose of calculating basic loss per share for the three months ended 30 June 2018 and 2019 have been taken into account the issuance of 187,500,000 shares upon listing and the assumption that the capitalisation issue had been effective on 1 April 2017.

No diluted loss per share is presented as there were no potential dilutive ordinary shares in issue during the three months ended 30 June 2019 and 2018.

8. 每股虧損

本公司擁有人應佔每股基本盈利乃按下列數據計算：

Three months ended	
30 June	
截至6月30日止三個月	
2019	2018
2019年	2018年
HK\$'000	HK\$'000
千港元	千港元
(unaudited)	(unaudited)
(未經審核)	(未經審核)

(1,786)	(320)
----------------	--------------

Number of shares

股份數目

30 June

6月30日

2019	2018
2019年	2018年
'000	'000
千股	千股

計算截至2018年及2019年6月30日止三個月之每股基本虧損的普通股加權平均數目已計及上市後187,500,000股股份之發行，並假設資本化發行已於2017年4月1日起生效。

截至2019年及2018年6月30日止三個月，由於概無已發行潛在攤薄普通股，故並無呈列每股攤薄虧損。

**NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED
FINANCIAL STATEMENTS**
未經審核簡明綜合財務報表附註

9. TAXATION

9. 稅項

		Three months ended 30 June	
		截至6月30日止三個月	
		2019	2018
		2019年	2018年
		HK\$'000	HK\$'000
		千港元	千港元
The taxation charge comprises:	稅項開支包括：		
Hong Kong Profits Tax	香港利得稅		
— Current period	— 當前期間	283	448
Overprovision in prior periods	過往期間超額撥備	—	—
		283	448
PRC Enterprise Income Tax ("EIT")	中國企業所得稅(「企業所得稅」)		
— Current period	— 當前期間	—	25
Deferred tax (credit) charge	遞延稅項(抵免)開支	—	—
		283	473

10. DIVIDENDS

The Board does not recommend the payment of any dividend for the three months ended 30 June 2019 (2018: nil).

10. 股息

董事會不建議就截至2019年6月30日止三個月派付任何股息(2018年：無)。