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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 MARCH 2019**

Reference is made to the annual report (the “**2019 Annual Report**”) of Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 27 June 2019 for the year ended 31 March 2019 (“**FY2019**”) in relation to, among others, the consolidated financial information of the Group for FY2019.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby provides supplemental information for the information contained in the 2019 Annual Report as follows:

1. it was disclosed under the paragraph headed “Report of the Directors — Share option scheme” on page 38 of the 2019 Annual Report that an aggregate of 60,008,166 share options were granted to “employee and other eligible participant” during FY2019 and such options remained outstanding as at 31 March 2019; and
2. the Company wishes to supplement that among the aforementioned 60,008,166 share options granted to “employee and other eligible participant”, 30,004,083 of which were granted to the employees of the Group and the remaining 30,004,083 of which were granted to other eligible participant of the share option scheme of the Company.

* For identification purpose only

Save as disclosed above, all other information in the 2019 Annual Report remains unchanged.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 16 August 2019

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Ko Wai Lun Warren, Ms. Li Tak Yin, Mr. Man Wai Lun and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.