

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ASIA-PAC FINANCIAL INVESTMENT COMPANY LIMITED

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2018

Reference is made to the annual report (the “2018 Annual Report”) of Asia-Pac Financial Investment Company Limited (the “Company”, together with its subsidiaries, the “Group”) published on 28 June 2018 in relation to, among others, the consolidated financial information of the Group for the year ended 31 March 2018.

The board (the “Board”) of directors (the “Directors”) of the Company would like to supplement the 2018 Annual Report with the following information, which does not affect other information contained in the 2018 Annual Report:

It was disclosed under the note 24 to the consolidated financial statements on page 84 of the 2018 Annual Report that IAM Group Inc. earned a net profit after taxation of approximately HK\$9.4 million. The Company wishes to supplement that such net profit after taxation was mainly attributable to the fair value gain on financial assets at fair value through profit or loss amounted to approximately HK\$8.5 million.

Save as disclosed above, the contents of the 2018 Annual Report remain unchanged.

By order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 6 September 2019

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive directors of the Company; Mr. Cheung Ka Chun, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM (www.hkgem.com) for at least 7 days from its day of publication and on the website of the Company at www.gca.com.hk.