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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The board (the “**Board**”) of directors (the “**Directors**”) of China Regenerative Medicine International Limited (the “**Company**”) announces that Mr. Ip Wing Nin Clifford (“**Mr. Ip**”) will resign from his positions as (i) the company secretary of the Company; (ii) an authorised representative of the Company (the “**Authorised Representative**”) under Rule 5.24 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (iii) the agent to accept the service of process and notices on behalf of the Company in Hong Kong (the “**Process Agent**”) under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 15 September 2019, as he would like to devote more time and attention to his current role as the legal counsel of the Company.

Mr. Ip has confirmed that he has no disagreement with the Board and that there are no other matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board is pleased to announce that Mr. Lee Pak Chung (“**Mr. Lee**”) will be appointed as the company secretary of the Company, an Authorised Representative and the Process Agent with effect from 16 September 2019.

Mr. Lee, aged 55, has over 30 years of experience in the field of finance, accounting and corporate secretarial services. Prior to joining the Company, he had worked for several publicly listed companies and international public accounting firms. Mr. Lee holds a bachelor's degree in Computer Studies from City University of Hong Kong and a Master of Business Administration degree from The Hong Kong University of Science and Technology. Mr. Lee is a member of the Hong Kong Institute of Certified Public Accountants, the American Institute of Certified Public Accountants, the Association of Chartered Certified Accountants and the Chinese Institute of Certified Public Accountants.

The Board would like to extend its sincere gratitude and appreciation to Mr. Ip for his valuable contributions to the Company during his tenure in his positions as the company secretary of the Company, an Authorised Representative and the Process Agent, and take this opportunity to express its warmest welcome to Mr. Lee on his new appointments.

By Order of the Board
China Regenerative Medicine International Limited
Ray Yip
Chairman and Executive Director

Hong Kong, 13 September 2019

As at the date of this announcement, the executive Directors are Dr. Ray Yip (Chairman) and Mr. Wang Xuejun (Chief Executive Officer); the non-executive Director is Dr. Zhang Bin and the independent non-executive Director is Dr. Fang Jun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of publication and on the Company's website at www.crimi.hk.