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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO ANNUAL REPORTS
FOR THE YEARS ENDED 31 MARCH 2017, 2018 AND 2019**

Reference is made to the prospectus of Aeso Holding Limited (the “**Company**”) dated 30 December 2016 and the annual reports of the Company for the years ended 31 March 2017 (“**2017 Annual Report**”), 31 March 2018 (“**2018 Annual Report**”) and 31 March 2019 (“**2019 Annual Report**”) all dated 27 June 2019.

2017 ANNUAL REPORT

Further to the information disclosed in the 2017 Annual Report, the Company wishes to provide the following supplemental information:

“NON-COMPETITION DEED BY CONTROLLING SHAREHOLDERS

A deed of non-competition in respect of Mr. Chan Siu Chung, Acropolis Limited, Mr. Liu Chang Kien and W & Q Investment Limited (collectively the “**Controlling Shareholders**”) was entered into on 23 December 2016 (the “**Non-competition Deed**”). The Company had received annual declaration from the Controlling Shareholders on the compliance with the terms of the Non-competition Deed. The independent non-executive Directors have reviewed the compliance with the Non-competition Deed and are satisfied that the Controlling Shareholders have complied with the terms of the Non-competition Deed during the period commencing from the Listing Date and up to 31 March 2017.”

2018 ANNUAL REPORT

Further to the information disclosed in the 2018 Annual Report, the Company wishes to provide the following supplemental information:

“NON-COMPETITION DEED BY CONTROLLING SHAREHOLDERS

A deed of non-competition in respect of Mr. Chan Siu Chung, Acropolis Limited, Mr. Liu Chang Kien and W & Q Investment Limited (collectively the “**Controlling Shareholders**”) was entered into on 23 December 2016 (the “**Non-competition Deed**”). The Company had received annual declaration from the Controlling Shareholders on the compliance with the terms of the Non-competition Deed. The independent non-executive Directors have reviewed the compliance with the Non-competition Deed and are satisfied that the Controlling Shareholders have complied with the terms of the Non-competition Deed for the year ended 31 March 2018.”

2019 ANNUAL REPORT

Further to the information disclosed in the 2019 Annual Report, the Company wishes to provide the following supplemental information:

“NON-COMPETITION DEED BY CONTROLLING SHAREHOLDERS

A deed of non-competition in respect of Mr. Chan Siu Chung, Acropolis Limited, Mr. Liu Chang Kien and W & Q Investment Limited (collectively the “**Controlling Shareholders**”) was entered into on 23 December 2016 (the “**Non-competition Deed**”). The Company had received annual declaration from the Controlling Shareholders on the compliance with the terms of the Non-competition Deed. The independent non-executive Directors have reviewed the compliance with the Non-competition Deed and are satisfied that the Controlling Shareholders have complied with the terms of the Non-competition Deed for the year ended 31 March 2019.”

Save for the above clarification, all other information in the 2017 Annual Report, 2018 Annual Report and 2019 Annual Report remains the same.

For and on behalf of
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 23 October 2019

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung and Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.