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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Receivership)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

**(1) FURTHER DELAY IN PUBLICATION OF THE 2019 ANNUAL RESULTS AND DESPATCH OF 2019 ANNUAL REPORT,
(2) DELAY IN PUBLICATION OF THE 2020 FIRST QUARTERLY RESULTS FOR THE THREE MONTHS 30 SEPTEMBER 2019 AND DELAY IN DESPATCH OF 2020 FIRST QUARTERLY REPORT
AND
(3) POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 27 September 2019, 3 October 2019 and 11 October 2019 respectively in relation to the delay in the publication of the 2019 Annual Results, dispatch 2019 annual report, the continued suspension of trading of Shares and Resumption Guidance. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2019 ANNUAL RESULTS AND DESPATCH 2019 ANNUAL REPORT

The Board of the Company wishes to inform the shareholders and the investors that during the course of auditing the consolidated financial statements of the Group for the 2019 Annual Results, the Company’s auditor requires more time to perform and complete their audit procedures, including but not limited to (i) going concern, (ii) fair value assessments and/or adjustments on certain financial assets; and (iii) certain audit procedures to be performed by auditors. The Company is working closely with the auditor, and the Company will use its best endeavor and will take all necessary steps to publish the 2019 Annual Results and despatch 2019 annual report as soon as practicable.

* *For identification purposes only*

The Board acknowledges that the delay in publication of the 2019 Annual Results and despatch 2019 annual report within three months after the end of the financial year ended 30 June 2019 as required under Rules 18.48A and 18.49 of the GEM Listing Rules will constitute a non-compliance of the GEM Listing Rules.

DELAY IN PUBLICATION OF THE 2020 FIRST QUARTERLY RESULTS FOR THE THREE MONTHS 30 SEPTEMBER 2019 AND DESPATCH OF 2020 FIRST QUARTERLY REPORT

As the publication of the 2019 Annual Results is still pending, the Company is unable to publish the first quarterly result announcement for the three months ended 30 September 2019 (the “**2020 First Quarterly Results Announcement**”) and despatch its first quarterly report for the three months ended 30 September 2019 (the “**2020 First Quarterly Report**”) to the Shareholders in accordance with the GEM Listing Rules.

The Board acknowledges that the delay in publication of 2020 First Quarterly Results Announcement and despatch 2020 First Quarterly Report within 45 days after the end of the three months ended 30 September 2019 as required under Rules 18.66 of the GEM Listing Rules will constitute a non-compliance of the GEM Listing Rules.

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcements dated 17 September 2019, 27 September 2019 and 11 October 2019 in relation to the date of the Board Meeting to be held on 27 September 2019 and 11 October 2019 for the purpose of, among other matters, considering and approving the 2019 Annual Results and its publication and considering the recommendation of final dividend, if any. Due to the aforesaid delay, the Board Meeting has been further postponed from 1 November 2019 to 29 November 2019.

Dealing in the Shares of the Company on the Stock Exchange has been suspended since 6 June 2019 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the Shares will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 1 November 2019

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Woo Eddie (Chairman)

Mr. Suen Yick Lun Philip

Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.