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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8147)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the annual report of Millennium Pacific Group Holdings Limited (“**the Company**”) for the year ended 31 December 2018 (the “**Annual Report**”) published on the HKEXnews website of The Stock Exchange of Hong Kong Limited on 28 March 2019. Unless otherwise stated herein, capitalized terms defined in this announcement shall have the same meanings as defined in the Annual Report.

It has recently come to the attention of the Company that there is an inadvertent error on page 16 of the Annual Report in relation to the biography of Mr. Wong Tik Tung (“**Mr. Wong**”), where it was stated that:

*“Mr. Wong, FCCA, CPA (**Practising**), ATIHK, has over thirty years’ experience in the fields of accounting, auditing and financial management. Being a **practising** accountant in Hong Kong, he is also a fellow member of the Association of Chartered Certified Accountants (ACCA) and an associate member of the Hong Kong Institute of Certified Public Accountants.”*

should in fact be stated as:

“Mr. Wong, FCCA, CPA, ATIHK, has over thirty years’ experience in the fields of accounting, auditing and financial management. Being an accountant in Hong Kong, he is also a fellow member of the Association of Chartered Certified Accountants (ACCA) and an associate member of the Hong Kong Institute of Certified Public Accountants.”

The clarification contained in this announcement does not materially affect other information contained in the Annual Report. Save as disclosed above, all other information and contents set out in the Annual Report remain unchanged.

By order of the Board
Millennium Pacific Group Holdings Limited
Zhou Chuang Qiang
Executive Director

Hong Kong, 5 November 2019

As at the date of this announcement, the executive Directors are Mr. Wang Li, Mr. Wu Yong Fu and Mr. Zhou Chuang Qiang; the non-executive Director is Mr. Chong Yu Keung; and the independent non-executive Directors are Mr. Huang Jian, Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website at (www.mpgroup.hk).