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China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

**(1) DELAY IN PUBLICATION OF 2019 THIRD QUARTERLY RESULTS
AND DELAY IN DESPATCH OF 2019 THIRD QUARTERLY REPORT;
(2) POSTPONEMENT OF THE BOARD MEETING; AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Yu Tian Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rules 17.10, 18.66 and 18.79 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 March 2019, 15 May 2019, and 14 August 2019 (the “**Announcements**”) respectively in relation to, among other things, (i) the delay in publication of the 2018 Annual Results and the delay in despatch of the 2018 Annual Report; (ii) the postponement of Board meeting in relation to the 2018 Annual Results; (iii) the delay in publication of the 2019 First Quarterly Results and the delay in despatch of the 2019 First Quarterly Report; (iv) the postponement of Board meeting in relation to the 2019 First Quarterly Results; (v) the delay in publication of the 2019 Interim Results and the delay in despatch of the 2019 Interim Report; and (vi) the postponement of Board meeting in relation to the 2019 Interim Results. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company wishes to update its shareholders of the latest major development on the status of publication of the 2018 Annual Results, the 2019 First Quarterly Results, the 2019 Interim Results, and the third quarterly results for the nine months ended 30

September 2019 (the “**2019 Third Quarterly Results**”) of the Group.

DELAY IN PUBLICATION OF THE 2019 THIRD QUARTERLY RESULTS AND DELAY IN DESPATCH OF THIRD QUARTERLY REPORT

Pursuant to Rules 18.66 and 18.79 of the GEM Listing Rules, the Company must publish its third quarterly results announcement (the “**2019 Third Quarterly Results Announcement**”) and despatch its third quarterly report (the “**2019 Third Quarterly Report**”), in respect of the nine months ended 30 September 2019, on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2019. As the publication of the 2018 Annual Results, 2019 First Quarterly Results and 2019 Interim Results is still pending, the Company is unable to publish the 2019 Third Quarterly Results Announcement and despatch its 2019 Third Quarterly Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules.

POSTPONEMENT OF BOARD MEETING

As the publication of the 2018 Annual Results, 2019 First Quarterly Results, 2019 Interim Results and 2019 Third Quarterly Results is still pending, the Board meeting to approve the publication of the 2018 Annual Results, 2019 First Quarterly Results, 2019 Interim Results and 2019 Third Quarterly Results will be further postponed.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 29 March 2019 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board of
China Yu Tian Holdings Limited
WANG Jindong
Chief Executive Officer and
Executive Director

Hong Kong, 14 November 2019

As at the date of this announcement, the executive Directors are Mr. WANG Jindong, Ms. WANG Xuemei, Mr. TANG Xiguang and Mr. ZHAO Haibo; and the independent non-executive Directors are Mr. CHENG Bo, Mr. HUANG Zhiwei and Mr. WANG Zhonghua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the website of the Company at www.hkggg.hk.