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China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

**(1) QUARTERLY UPDATE ON RECENT DEVELOPMENT OF
SUSPENSION OF TRADING
AND
(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the **“GEM Listing Rules”**) of The Stock Exchange of Hong Kong Limited (the **“Stock Exchange”**) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of China Yu Tian Holdings Limited (the **“Company”**, together with its subsidiaries, the **“Group”**) dated 29 March 2019, 10 May 2019, 15 May 2019, 3 July 2019, 14 August 2019 and 14 November 2019 (the **“Announcements”**) respectively in relation to, among other things, (i) the delay in publication of its annual results and annual report in respect of the year ended 31 December 2018 (the **“2018 Annual Results”**); (ii) the resumption conditions of the Company; (iii) the delay in publication of its quarterly results and quarterly report in respect of the three months ended 31 March 2019 (the **“2019 First Quarterly Results”**); (iv) the quarterly update on development of suspension of trading in the shares of the Company on the Stock Exchange; (v) the delay in publication of its interim results and interim report in respect of the six months ended 30 June 2019 (the **“2019 Interim Results”**); and (vi) the delay in publication of its third quarterly results and third quarterly report in respect of the nine months ended 30 September 2019 (the **“2019 Third Quarterly Results”**). Unless otherwise stated, capitalised term used in this

announcement shall have the same meaning as those defined in the Announcements.

BUSINESS OPERATION

The Group is principally engaged in the manufacture and sale of industrial coated products as well as design and assembly of coated glass production equipment for the year ending 31 December 2019. The operation of the Group remains normal.

UPDATE OF RECENT DEVELOPMENT OF SUSPENSION OF TRADING AND IMPLEMENTATION OF THE RESUMPTION PLAN AND SATISFYING THE RESUMPTION CONDITIONS

As at the date of this announcement, based on the work of the Company and having enquired with the auditor of the Company regarding the progress of their review and/or audit works of the outstanding financial results of the Group, the Board was informed that the audit works of the Group for the financial year ended 31 December 2018 were substantially completed and were subject to the internal review and approval of the auditor of the Company.

The Company is looking for a suitable candidate to act as the internal control adviser to provide recommendations to the Company on its internal control systems, amongst others, the internal control measures in relation to the financial and accounting information reporting and the compliance with the GEM Listing Rules.

The Board would like to announce that, as at the date of this announcement, the publication of (1) 2018 Annual Results; (2) 2019 First Quarterly Results; (3) 2019 Interim Results; and (4) 2019 Third Quarterly Results of the Company are subject to the above internal review and approval of the auditor of the Company, enquiries by the Stock Exchange, and the internal review of the audit committee of the Company. The Company will publish the 2018 Annual Results, 2019 First Quarterly Results, 2019 Interim Results and 2019 Third Quarterly Results as soon as practicable.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 29 March 2019 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board of
China Yu Tian Holdings Limited
WANG Jindong
Chief Executive Officer and
Executive Director

Hong Kong, 27 December 2019

As at the date of this announcement, the executive Directors are Mr. WANG Jindong, Ms. WANG Xuemei, Mr. TANG Xiguang and Mr. ZHAO Haibo; and the independent non-executive Directors are Mr. CHENG Bo, Mr. HUANG Zhiwei and Mr. WANG Zhonghua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the website of the Company at www.hkggg.hk.