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DOMINATE GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8537)

CHANGE OF AUDITOR

This announcement is made by Dominate Group Holdings Company Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited.

The board of directors (“**Board**”) of the Company announces that Deloitte Touche Tohmatsu (“**Deloitte**”) has resigned as the auditor of the Company with effect from 4 February 2020. The Board further announces that, with the recommendation of the audit committee of the Board, Grant Thornton Hong Kong Limited has been appointed as the new auditor of the Company with effect from 4 February 2020 to fill the causal vacancy following the resignation of Deloitte and to hold office until conclusion of the next annual general meeting of the Company.

Deloitte has confirmed in its letter of resignation that there are no matters that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) in relation to its resignation. The Board and the Audit Committee have also confirmed that there are no disagreements or unresolved matters between the Company and Deloitte.

As stated in the letter of resignation, Deloitte resigned after taking into account many factors including the level of audit fees and their available internal resources in light of current work flows.

The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of the Shareholders.

The Board further confirmed that Deloitte has not commenced any audit work on the consolidated financial statements of the Company and its subsidiaries (the “**Group**”) for the financial year ending 31 March 2020. The Board believes that the change of auditor will not have any impact on the annual audit of the Group for the financial year ending 31 March 2020.

The Board would like to express its sincere gratitude to Deloitte for its professional services rendered to the Group in the past years.

By order of the Board
Dominate Group Holdings Company Limited
Fu Chun Keung
Chairman and Chief Executive Officer

Hong Kong, 4 February 2020

As at the date of this announcement, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling; and the independent non-executive Directors are Mr. Chan Chi Ming Tony, Mr. Chan Cheong Tat and Mr. Wong Wing Keung Meyrick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest listed Company information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.dghcl.com.