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WORLD SUPER HOLDINGS LIMITED

維亮控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8612)

CLARIFICATION ANNOUNCEMENT REGARDING THIRD QUARTERLY REPORT FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2019

Reference is made to the third quarterly report of World Super Holdings Limited (the “**Company**”) for the nine months ended 30 September 2019 dated 11 November 2019 (the “**Third Quarterly Report**”). Capitalised terms herein shall have the same meanings as those defined in the Third Quarterly Report unless the context otherwise requires.

The Board would like to replace the Unaudited Condensed Consolidated Statement of Changes in Equity on page 3 of the Third Quarterly Report by the followings in its entirety (with the changes underlined for easy reference):

	Issued capital HK\$	Share premium HK\$	Merger reserve HK\$ (Note i)	Convertible bonds equity reserve HK\$ (Note ii)	Retained profits HK\$	Total HK\$
At 1 January 2018 (audited)	1	—	5,499,999	864,000	21,592,288	27,956,288
Profit and total comprehensive income for the period	—	—	—	—	6,092,318	6,092,318
At 30 September 2018 (audited)	<u>1</u>	<u>—</u>	<u>5,499,999</u>	<u>864,000</u>	<u>27,684,606</u>	<u>34,048,606</u>
At 1 January 2019 (audited)	1	3,000,000	5,499,999	864,000	29,618,408	38,982,408
Profit and total comprehensive income for the period	—	—	—	—	6,779,776	6,779,776
Issue of shares upon conversion of convertible bonds	—	14,944,216	—	—	—	14,944,216
Transfer of convertible bonds reserve upon conversion of convertible bonds	—	864,000	—	(864,000)	—	—
Issuance of shares pursuant to the Capitalisation Issue (Note iv)	<u>4,499,999</u>	<u>(4,499,999)</u>	—	—	—	—
Issue of new shares pursuant to the Share Offer (Note iii)	<u>1,500,000</u>	<u>81,000,000</u>	—	—	—	<u>82,500,000</u>
Share issue expenses	—	(7,451,945)	—	—	—	(7,451,945)
At 30 September 2019 (unaudited)	<u>6,000,000</u>	<u>87,856,272</u>	<u>5,499,999</u>	<u>—</u>	<u>36,398,184</u>	<u>135,754,455</u>

Notes:

- (i) Merger reserve represents the difference between the nominal amount of the share capital issued by the Company and the nominal amount of the issued share capital of World Super Limited, a subsidiary which was acquired by the Company pursuant to the Group Reorganisation (as defined in the prospectus of the Company dated 27 June 2019 (the “Prospectus”)).
- (ii) The convertible bonds equity reserve represents the equity component of convertible bonds issued by the Company. Items included in convertible bonds equity reserve will not be reclassified subsequently to profit or loss.
- (iii) On 12 July 2019, 150,000,000 ordinary shares of HK\$0.01 each were issued by way of Share Offer (as defined in the Prospectus) at a price of HK\$0.55 per share raising gross proceeds of approximately HK\$82,500,000.
- (iv) 449,999,856 new ordinary shares of HK\$0.01 each were issued pursuant to the Capitalisation Issue (as defined in the Prospectus).

GENERAL

The above additional information does not affect other information contained in the Third Quarterly Report and the other contents of the Third Quarterly Report remain correct and unchanged.

By Order of the Board
World Super Holdings Limited
Sou Peng Kan Albert
Chairman and executive Director

Hong Kong, 19 March 2020

As at the date of this announcement, the Board comprises Mr. Sou Peng Kan Albert and Mr. Fok Hei Yuen Paul as executive Directors; Mr. Leung Man Chiu Lawrence as non-executive Director; and Mr. Lee Tak Fai Thomas, Mr. Yau Lut Pong Leo and Mr. Yue Wai Leung Stan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcement” on the GEM website for at least 7 days from the date of its posting and on the website of the Company www.worldsuperhk.com.