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NICHE-TECH GROUP LIMITED

駿碼科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8490)

**NOTICE OF BOARD MEETING
PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR
THE YEAR ENDED 31 DECEMBER 2019 AND
DESPATCH OF ANNUAL REPORT**

References are made to the announcements of Niche-Tech Group Limited (the “**Company**”) dated 12 March 2020, 23 March 2020, 30 March 2020 and 31 March 2020 (the “**Announcements**”) in relation to, among other things, the delay in publication of the audited annual results announcement of the Group for the year ended 31 December 2019 and the despatch of the Annual Report. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

The Board hereby announces that a meeting of the Board will be held on Monday, 11 May 2020 for the purposes of, among other matters, considering and approving the audited annual results of the Group for the year ended 31 December 2019 and its publication, and considering the recommendation on payment of a final dividend, if any. The Company expects to despatch the Annual Report on or before 15 May 2020.

By Order of the Board
Niche-Tech Group Limited
Chow Bok Hin Felix
Executive Chairman and Executive Director

Hong Kong, 27 April 2020

As at the date of this announcement, the executive Directors are Mr. Chow Bok Hin Felix, Professor Chow Chun Kay Stephen and Mr. Shi Yiwu, non-executive Director is Mr. Ma Yung King Leo, and the independent non-executive Directors are Professor Ng Wang Wai Charles, Mr. Poon Lai Yin Michael and Mr. Tai Chun Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.nichetech.com.hk>.