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Seamless Green China (Holdings) Limited **無縫綠色中國(集團)有限公司**

*(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)
(Stock Code: 8150)*

FURTHER DELAY IN PUBLICATION OF AUDITED RESULTS ANNOUNCEMENT AND DISPATCH OF ANNUAL REPORT

Reference is made to the announcements (the “Announcements”) made by Seamless Green China (Holdings) Limited (the “Company”, which together with its subsidiaries are collectively referred to as the “Group”) dated 31 March 2020 and 14 April 2020 in relation to the delay in publication of the annual results of the Group (the “**2019 Annual Results**”) for the year ended 31 December 2019 (“FY2019”), the possible delay in dispatch of the Company’s annual report for FY2019 (the “**2019 Annual Report**”) and the unaudited financial information of the Group for FY2019. Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the completion of certain valuations, the Financial Reporting Works and the Audit Works have experienced delays due to the COVID-19 outbreak. In light of the quarantine measures currently in force in the PRC and Hong Kong, additional time is required for the completion of the audit procedures for the 2019 Annual Results, including but not limited to the physical site visit of the Group’s production and operation centers in the PRC.

The publication of the audited 2019 Annual Results and the dispatch of the 2019 Annual Report will be further delayed, and will not take place on or before 15 May 2020. After discussing with the Company’s auditor, taking into account the latest development of the COVID-19 outbreak and governmental measures and barring unforeseen circumstance, the Company currently expects that the audited 2019 Annual Results and the 2019 Annual Report should be able to be published and dispatched on or around 30 June 2020.

Application will be made to the Stock Exchange for the approval of the delay in publication and dispatch of the Annual Report. Further announcement(s) will be made as and when necessary if there are other material development in the audit process and the timetable of the Audited Results Announcement and the Annual Report.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman

Hong Kong, 14 May 2020

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wong Kin Hong (*Chairman*)
Mr. Huang Yonghua
Mr. Wong Tat Wa
Ms. Leung Po Yee

Independent Non-executive Directors:

Mr. Yan Guoniu
Mr. Tang Rong Gang
Mr. Ou Wei An
Mr. Ng Yu Ho, Steve

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).