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Seamless Green China (Holdings) Limited

無縫綠色中國（集團）有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

SUPPLEMENTAL ANNOUNCEMENT ON EXPECTED TIMETABLE OF AUDIT WORKS

Reference is made to the announcements (the “**Announcements**”) made by Seamless Green China (Holdings) Limited (the “**Company**”) dated 31 March 2020, 14 April 2020 and 14 May 2020 in relation to the unaudited financial information of the Group for FY2019, the delay in publication of the 2019 Annual Results and the delay in dispatch of the 2019 Annual Report. Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcements.

As explained in the Announcements, in order to complete the Audit Works, the auditor will have to travel to China to conduct field work in the Group’s operation centers in China. For safety reasons, the Company is of the view that it should wait until the COVID-19 epidemic to further alleviate and the quarantine requirements in Hong Kong and China are lifted before the Company can arrange for business trips for the staff of the Company or its auditor to travel to the Group’s operation centers in China.

At present, the Company is hopeful that the COVID-19 epidemic will continue to alleviate, such that business trips between Hong Kong and China would soon become more feasible. The Company is also hopeful that the quarantine requirements in Hong Kong and China would soon be lifted, such that site visit by the Company’s auditor can take place in or around the second week of June 2020, with the view to targeting the completion of the Audit Works by the third week of June 2020 and the publication of the 2019 Annual Results and the dispatch of the 2019 Annual Report on or around 30 June 2020.

In order to complete the Audit Works, the Company was requested by its auditor to produce original audit confirmations (including those requested from the Group's customers, suppliers and banks) and original accounting documents (such as vouchers, invoices, receipts, contracts and bank statements) which must be inspected on-site. During the same site visit, the Company also intends to conduct update searches and discussions with PRC management to finalize the valuation and assessment regarding the Group's investment properties, newly-acquired entities and receivables. After conducting the on-site document inspection and finalizing the valuations, it is currently estimated that it would take approximately 10 business days to allow for the making of follow-up enquiries, finalizing the audit on the 2019 Annual Results and finalizing the Annual Report.

For an update on the Group's operation performance and business review for the first quarter of 2020, please refer to the Company's first quarterly results announcement dated 15 May 2020.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman

Hong Kong, 29 May 2020

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wong Kin Hong (*Chairman*)
Mr. Huang Yonghua
Mr. Wong Tat Wa
Ms. Leung Po Yee

Independent Non-executive Directors:

Mr. Yan Guoniu
Mr. Tang Rong Gang
Mr. Ou Wei An
Mr. Ng Yu Ho, Steve

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).