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SINO-LIFE GROUP LIMITED

中國生命集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8296)

**SUPPLEMENT ANNOUNCEMENT ON FURTHER DELAY
IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the announcement of Sino-Life Group Limited (the “**Company**”) dated 31 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (collectively referred to as the “**Group**”) for the year ended 31 December 2019 (the “**2019 Annual Result**”) and the announcement dated 15 May 2020 in relation to the delay in publication of 2019 Annual Result (collectively referred to as the “**Announcements**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

The Board is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, the Company has obtained the approval from the Stock Exchange of Hong Kong Limited for the delay in publication of the 2019 Annual Result and the annual report.

The Company would also like to inform the Shareholders and potential investor that the Company has appointed component auditors to complete the Audit Procedures in relation to the Group’s operation in Taiwan and Vietnam and the on-site inspection has commenced in the week of 25 May 2020. Based on the recent discussion with the Auditors, the Company expects the Audit Procedures will be completed in around three weeks since the commencement of the on-site inspections of both the Company’s operation in Taiwan and Vietnam and no later than 19 June 2020.

The Company also expects further one to two weeks is required to publish and despatch its annual report after the completion of the Audit Procedures. Barring any unforeseen circumstances, the Company expects to despatch its annual report according to the GEM Listing Rule and, in any event, no later than 30 June 2020.

Furthermore, the Board, after consulting the legal counsel, does not aware of any circumstances that the publication of 2019 Annual Results and despatch of the annual report in accordance with the aforementioned timetable will be in contravention of the requirements under Hong Kong Company Ordinance and Companies Law (as revised) of Cayman Islands.

Further announcement(s) will be published in relation to the update on the timetable of the announcement for the Annual Results and the Annual Report as soon as practicable to keep the shareholder and potential investors informed.

By order of the Board
Sino-Life Group Limited
XU Jianchun
Chairman and Executive Director

2 June 2020

As at the date hereof, the Board comprises Mr. XU Jianchun and Mr. LIU Tien-Tsai being executive Directors; Dr. XU Qiang being non-executive Director; and Mr. CHAI Chung Wai, Mr. SUN Fei, and Mr. WANG Jun being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.sinolifegroup.com.