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First Credit Finance Group Limited
第一信用金融集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8215)

PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited ("**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the business updates and profit warning announcement of the Company dated 16 June 2020 ("**Announcement**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Group is expected to record a significant increase in consolidated loss attributable to owners of the Company for the Interim 2020 ("**Interim Loss**") as compared to the unaudited consolidated loss attributable to owners of the Company of approximately HK$13 million for the six months ended 30 June 2019. As an indication of the extent of the expected Interim Loss, the Board wishes to further inform the shareholders of the Company and potential investors that based on a preliminary assessment of the unaudited consolidated management accounts of the Group and the latest information currently available, the consolidated loss attributable to owners of the Company for the five months ended 31 May 2020 amounted to approximately HK$99.7 million. The amount of the Interim Loss is subject to finalisation after 30 June 2020.

The Company is still in the process of preparing the unaudited consolidated results of the Group for the Interim 2020. The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Group currently available which have not been audited or reviewed by the auditors of the Company. The finalised unaudited consolidated results of the Group for the Interim 2020 are expected to be published in August 2020.

Trading in the shares of the Company has been suspended since 24 November 2017 pursuant to the direction of the Securities and Futures Commission of Hong Kong made under Section 8(1) of the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and will continue to be suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
First Credit Finance Group Limited
Wong Kai Lun
Executive Director

Hong Kong, 22 June 2020

As at the date of this announcement, the Board comprises Ms. Xie Si, Mr. Wong Kai Lun and Ms. Lai Szu Yu as executive Directors; and Dr. Fung Kam Man, Mr. Wang Zhiwei, Mr. Chan Tung Tak Alain, Mr. Li Long and Mr. Choy Sze Chung Jojo as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company's website at www.fcfg.com.hk.