

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **FURTHER SUPPLEMENTAL INFORMATION ON THE DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT**

Reference is made to the announcements (the “**Announcements**”) of Yin He Holdings Limited (the “**Company**”) dated 30 June 2020, 14 August 2020 and 26 August 2020 in relation to the unaudited results announcement of the Company for the year ended 31 March 2020 and the delay in publication of audited annual results and despatch of the annual report of the Company. Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcements.

The Company would like to further supplement that, on 26 August 2020, the Stock Exchange has granted to the Company a waiver of GEM Rule 18.03 on the basis that the Company would publish the annual report for the year ended 31 March 2020 on or before 14 September 2020.

The Company shall keep the market informed of the expected publication date of the Results Announcement and the Annual Report along with other updates as appropriate.

By order of the Board  
**Yin He Holdings Limited**  
**Li Ang**  
Chairman

Hong Kong, 27 August 2020

*As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Directors are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at [www.yinhe.com.hk](http://www.yinhe.com.hk).*