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## **Seamless Green China (Holdings) Limited**

**無縫綠色中國（集團）有限公司**

*(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)*

**(Stock Code: 8150)**

**(1) DATE OF BOARD MEETING;  
(2) GRANT OF WAIVERS UNDER THE GEM LISTING RULES;  
AND  
(3) CLARIFICATION ON THE DATE OF AGM**

Reference is made to the announcements (the “**Announcements**”) made by Seamless Green China (Holdings) Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) dated 31 March 2020, 14 April 2020, 14 May 2020, 29 May 2020, 29 June 2020 and 20 August 2020 in relation to the delay in publication of the 2019 Annual Results, the delay in dispatch of the 2019 Annual Report and the Company’s unaudited annual results for the year ended 31 December 2019. Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcements.

### **DATE OF BOARD MEETING**

The Company wishes to announce that the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company will be held on Friday, 18 September 2020 for the purposes of, among other matters, considering and approving the audited consolidated results of the Company and its subsidiaries for the year ended 31 December 2019 for publication.

## **GRANT OF WAIVERS UNDER THE GEM LISTING RULES**

The Board wishes to announce that upon the Company's application, waivers were granted by the Stock Exchange: (a) from strict compliance of Rule 18.03, 18.48A and 18.50C of the GEM Listing Rules requiring the Company to send its annual report to its shareholders within three months after its financial year end, on the basis that the Company will dispatch its 2019 Annual Report on or before 25 September 2020; and (b) from strict compliance of Note 3 to Rule 18.03 of the GEM Listing Rules requiring the Company to lay its audited financial statements before its members at its AGM within a period of 6 months after the end of its financial year, subject to the Company's compliance with its Bye-laws and the laws and regulations in Bermuda by holding its forthcoming AGM by 28 September 2020.

## **CLARIFICATION ON THE DATE OF AGM**

The Company's announcement dated 20 August 2020 mentioned that the holding of the AGM is planned to be held by 30 October 2020. The Company wishes to clarify that the Company has eventually resolved to hold its AGM on 28 September 2020. In this regard, Shareholders are reminded to refer to the notice of AGM and the Company's circular both dated 28 August 2020, convening the AGM to be held on 28 September 2020.

To allow for sufficient time for Shareholders to review the Company's 2019 Annual Report, no resolution will be proposed at the AGM held on 28 September 2020 to consider and (if thought fit) adopt the audited consolidated financial statements of the Company and the reports of the Directors and auditor for the year ended 31 December 2019 (collectively, the **"2019 AFS & Reports"**). The Company intends to convene another special general meeting (the **"SGM"**) to approve the 2019 AFS & Reports, and the notice of the SGM is expected to be given to the Shareholders after the publication of the Audited 2019 Annual Results and nearer the time of dispatch of the 2019 Annual Report.

By order of the Board  
**Seamless Green China (Holdings) Limited**  
**Wong Kin Hong**  
*Chairman*

Hong Kong, 4 September 2020

As at the date of this announcement, the Directors are:

***Executive Directors:***

Mr. Wong Kin Hong (*Chairman*)

Mr. Huang Yonghua

Mr. Wong Tat Wa

Ms. Leung Po Yee

***Independent Non-executive Directors:***

Mr. Yan Guoni

Mr. Tang Rong Gang

Mr. Ou Wei An

Mr. Ng Yu Ho, Steve

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).*