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**SUPPLEMENTAL INFORMATION ON  
RESIGNATION OF AUDITOR  
AND  
FURTHER DELAY IN PUBLICATION OF AUDITED  
ANNUAL RESULTS ANNOUNCEMENT AND  
ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2020**

The publication of the Annual Results and the Annual Report will be further delayed to a date to be agreed with the new auditor of the Company. As such, the Company expects that trading in the shares of the Company on the Stock Exchange will be suspended from 9:00 a.m. on 15 September 2020 pending the publication of the Annual Results and the Annual Report.

Reference is made to the announcements of Yin He Holdings Limited (the “**Company**”) dated 30 June 2020, 14 August 2020, 26 August 2020, 27 August 2020 and 9 September 2020 (the “**Announcements**”) in relation to, among other things, (i) the publication of the unaudited annual results announcement of the Group for the year ended 31 March 2020, (ii) the delay in publication of Annual Results and despatch of Annual Report, (iii) further delay in publication of Annual Results and despatch of Annual Report, (iv) the granting of waiver by the Stock Exchange from strict compliance with Rules 18.03 of the GEM Listing Rules, and (v) the resignation of auditor and further delay in publication of Annual Results and despatch of Annual Report, respectively. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, Asian Alliance has resigned as auditor of the Company with effect from 8 September 2020 and the Company is in the course of identifying suitable auditor to fill up the vacancy as soon as practicable. In this connection, the Company will not be able to publish the Annual Results and the Annual Report on 14 September 2020. The publication of the Annual Results and the Annual Report will be further delayed to a date to be agreed with the new auditor of the Company. As such, the Company expects that trading in the shares of the Company on the Stock Exchange will be suspended from 9:00 a.m. on 15 September 2020 pending the publication of the Annual Results and the Annual Report.

#### **Update on the progress on the appointment of new auditor**

As of the date of this announcement, the Company has received a quotation from a new auditor. The Company is in the process of reviewing the term of the engagement with the new auditor. Further announcement in relation to the appointment of new auditor will be made by the Company as and when appropriate.

#### **Further postponement of Board meeting**

In light of the further delay in the publication of Annual Results, the Board meeting which was expected to be held on 14 September 2020 for approving the Annual Results will therefore be further postponed. The Company will make further announcement(s) to inform the Shareholders of (i) the date of Board meeting to consider and approve the Annual Results, (ii) the date of the publication and despatch of the Annual Report, and (iii) the date of annual general meeting, as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Yin He Holdings Limited**  
**Li Ang**  
*Chairman*

Hong Kong, 10 September 2020

*As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Director are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at [www.yinhe.com.hk](http://www.yinhe.com.hk).*