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FURTHER SUPPLEMENTAL INFORMATION ON THE DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT

References are made to the announcements of Yin He Holdings Limited (the “**Company**”) dated 30 June 2020, 14 August 2020, 26 August 2020, 27 August 2020, 9 September 2020, 10 September 2020 and 23 September 2020 (the “**Announcements**”) in relation to, among other things, (i) the publication of the unaudited annual results announcement of the Group for the year ended 31 March 2020, (ii) the delay in publication of Annual Results and despatch of Annual Report of the Company for the year ended 31 March 2020, (iii) further delay in publication of Annual Results and despatch of Annual Report, (iv) the grant of waiver by the Stock Exchange from strict compliance with Rules 18.03 of the GEM Listing Rules, (v) the resignation of auditor and further delay in publication of Annual Results and despatch of Annual Report, (vi) further postponement of Board meeting, and (vii) appointment of auditor, respectively. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Expected Timetable

Confucius International CPA Limited has been appointed as the new auditor of the Group with effect from 23 September 2020. As at the date of this announcement, the Company’s auditor started the on-site audit in Hong Kong and PRC.

The following illustrates the updated expected timetable in relation to the publication of Annual Results and Annual Report:

Date	Event
On or before 16 November 2020	Complete the on-site audit work in Hong Kong and the PRC
On or before 16 November 2020	Complete the audit schedules and obtain the draft valuation reports on the cash
On or before 23 November 2020	Discussion of audit findings with the Company
On or before 27 November 2020	Draft Annual Results and Annual Report to be provided by the Auditor to the Company
On 27 November 2020	Meeting of audit committee of the Company and Board meeting for the approval of the Annual Results and Annual Report and publish the Annual Results
On or before 4 December 2020	Despatch the Annual Report

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 22 October 2020

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Director are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.