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LARRY JEWELRY INTERNATIONAL COMPANY LIMITED

俊文寶石國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8351)

**FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
ANNOUNCEMENT AND ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2019
AND
CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcements of Larry Jewelry International Company Limited (the “**Company**”) dated 31 March 2020, 3 April 2020, 17 April 2020, 14 May 2020, 5 June 2020, 7 July 2020, 31 July 2020, 4 August 2020, 14 August 2020 and 1 September 2020 (the “**Announcements**”) in relation to, among other things, (i) the delay in publication of the audited annual results announcement of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2019, (ii) the grant of waiver by the Stock Exchange from strict compliance with Rules 18.03, 18.48A and 18.50C of the GEM Listing Rules, and (iii) the appointment of auditor of the Company. Unless otherwise defined, capitalized terms used herein shall bear the same meanings as those defined in the Announcements.

As stated in the announcement of the Company dated 1 September 2020, the Company has appointed TANDEM (HK) CPA Limited (“**TANDEM**”) as auditor of the Company with effect from 1 September 2020 and it was expected that the 2019 Annual Results and the 2019 Annual Report will be published on or before 31 October 2020. However, TANDEM has yet to complete the audit work as of the date of the announcement due to the requirement to quarantine in Shenzhen for 14 days, and hence the audit work on the PRC is still in progress. In addition, subject to COVID-19 and the PRC Golden Week vacations, TANDEM is yet to receive and / or obtain all of the bank confirmations and the material balance or transaction confirmation on trade receivables, trade payables and other account balances.

In this connection, it is expected that the 2019 Annual Results and the 2019 Annual Report will be published on or before 27 November 2020 and the date for convening the 2020 annual general meeting of the Company will be held on or before 31 December 2020.

Further announcement(s) will be issued by the Company as and when appropriate if there are any material development in the completion of the audit process and the publication of the 2019 Annual Results and the 2019 Annual Report.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 17 August 2020, and will remain suspended until further notice.

By order of the Board
Larry Jewelry International Company Limited
Lan Yang
Executive Director

Hong Kong, 30 October 2020

As at the date of this announcement, the Board comprises Mr. Lan Yang as an executive Director, Ms. Lai Pik Chi Peggy as a non-executive Director and Mr. Lin Qiu Fa, Mr. Chung Kwok Pong and Mr. Ke Jun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at www.larryjewelryinternational.com.