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INNO-TECH HOLDINGS LIMITED
匯 創 控 股 有 限 公 司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8202)

**SUPPLEMENTARY ANNOUNCEMENT ON
DELAY IN PUBLICATION OF THE 2019/20 ANNUAL RESULTS**

This announcement is published by the Company pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated (i) 30 September 2020 in relation to delay in publication of the 2019/20 annual results and delay in dispatch of the 2019/20 annual report; and (ii) 16 October 2020 in relation to the updates on recent development of suspension of trading. Unless otherwise stated, the capitalised terms referred to herein shall have the same meanings as those defined in these announcements.

As published in the Company’s announcement dated 30 September 2020, the Company was unable to publish the final results of the Company and its subsidiaries for the year ended 30 June 2020 (the “**2019/20 Annual Results**”) on or before 30 September 2020. Subsequently, the Stock Exchange has requested the Company to publish its management accounts and announce the expected date for publishing the 2019/20 Annual Results.

Since appointed on 14 September 2020, the Liquidators have been trying to locate the directors and get access to the Company’s books and records. As of the date of this announcement, the Liquidators are still unable to get access to the management accounts or accounting records of the Company’s subsidiaries, nor ascertain the financial position of the Company and/or its subsidiaries. Further, given all of the Company’s operations have practically ceased upon the commencement of the winding-up, there are currently no resources to arrange to have the 2019/20 Annual Results audited.

The Company will publish further announcement(s) in due course regarding the 2019/20 Annual Results when the expected date for publishing is available.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Dealing in the shares of the Company on the Stock Exchange has been suspended since 18 June 2020 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

If the shareholders of the Company have any query about the implications of this announcement, they should obtain appropriate professional advice.

For and on behalf of
Inno-Tech Holdings Limited
(In Liquidation)
Hou Chung Man
Kan Lap Kee
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 4 November 2020

As at the date of this announcement, the Board comprises three executive directors namely Mr. Zheng Pin (Chairman), Mr. Zhou Wenyu and Mr. Zhang Ronggang; and one non-executive director namely Mr. Cao Xinhua.

The affairs, business and property of the Company are being managed by the Liquidators who act as agents of the Company only and without personal liability.

** For identification purpose only*