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**FURTHER SUPPLEMENTAL INFORMATION ON THE
DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
AND DESPATCH OF ANNUAL REPORT
AND
CONTINUED SUSPENSION OF TRADING**

References are made to the announcements of Yin He Holdings Limited (the “**Company**”) dated 22 October 2020 (the “**Announcement**”) in relation to, among other things, (i) further supplemental information on the delay in publication of audited annual results and despatch of annual report of the Group for the year ended 31 March 2020. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Expected Timetable

As disclosed in the Announcement, it was expected that the on-site audit work would be completed on or before 16 November 2020. After the discussion with the Company’s auditor, Confucius International CPA Limited (the “**Auditor**”) and due to the delay in commencement of the on-site audit work of certain subsidiary, the expected timetable in relation to the publication of annual results (“**Annual Results**”) and annual report (“**Annual Report**”) of the Group for the year ended 31 March 2020 is revised as follow:

Expected date	Event
27 November 2020	Audit of PRC and Hong Kong subsidiaries to be completed.
8 December 2020	The Group’s consolidation worksheet for Annual Results to be completed.

Expected date	Event
11 December 2020	Audit schedules and notes to the accounts to be completed. Draft valuation reports to be provided by a third-party valuer.
15 December 2020	Internal review of audit works to be completed by auditor.
18 December 2020	Discussion of audit findings with the Company.
21 December 2020	Draft audit results of the Group for the year ended 31 March 2020 to be provided. Meeting of the audit committee and the board of the Company to approve the Annual Results.
On or before 31 December 2020	Despatch the Annual Report.

Continued Suspension Of Trading In The Shares

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 15 September 2020 and will continue to be suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 24 November 2020

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Director are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.