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**POSTPONEMENT OF BOARD MEETING
AND
DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2020
AND
SUSPENSION OF TRADING**

References are made to the announcements of Yin He Holdings Limited (the “**Company**”) dated 9 September 2020, 15 September 2020, 23 September 2020, 22 October 2020, 24 November 2020 and 10 December 2020 (collectively the “**Announcements**”) in relation to, among other things, (i) resignation of auditor, (ii) suspension of trading, (iii) appointment of auditor, (iv) further supplemental information on the delay in publication of audited annual results and despatch of annual report of the Group for the year ended 31 March 2020, and (v) notice of Board meeting. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**POSTPONEMENT OF BOARD MEETING AND DELAY IN PUBLICATION OF
ANNUAL RESULTS AND ANNUAL REPORT**

The Board announces that there will be a delay in the release of the Annual Results as the Company requires more time to finalize the accounts. The meeting of the Board and the publication of the Annual Results will be postponed to Thursday, 24 December 2020. And the despatch of the Annual Report will be despatch on or before Thursday, 31 December 2020.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 15 September 2020 and will continue to be suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 21 December 2020

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Director are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.