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**恆泰裕集團控股有限公司**  
**HANG TAI YUE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8081)**

**CHANGE OF AUDITOR**

This announcement is made by Hang Tai Yue Group Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of the Company announces that Ascenda Cachet CPA Limited (“**AC CPA**”) has resigned as the auditor (“**Auditor**”) of the Group with effect from 7 January 2021. The Board also announces that, with the recommendation of the audit committee of the Board, McMillan Woods (Hong Kong) CPA Limited has been appointed as the new auditor of the Group with effect from 7 January 2021 to fill the causal vacancy following the resignation of AC CPA and to hold office until the conclusion of the next annual general meeting of the Company.

AC CPA stated in their letter of resignation that, as part of their normal procedures including an annual consideration of whether they would wish to continue to act for their audit clients, having taken into account the level of audit fees and their available internal resources in light of their current work flows in respect of the professional risk associated with the audit, they decided to tender their resignation as the auditor of the Group.

In their letter of resignation, AC CPA also confirmed that there are no matters that need to be brought to the attention of the holders of the securities or the creditors of the Company. The Board has confirmed that it is not aware of any matters in relation to the resignation of AC CPA as the auditor of the Group that need to be brought to the attention of the holders of the securities of the Company.

The Board would like to take this opportunity to express its sincere gratitude to AC CPA for their professional services and support rendered to the Company in the past year.

On behalf of the Board  
**Hang Tai Yue Group Holdings Limited**  
**Hui Chun Sum**  
*Chairman*

7 January 2021

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Hui Chun Sum, Ms. Lam Ching Yee and Ms. Pauline Lam; and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Mui Wai Lun and Professor Tsui Ka Kin Kevin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of publication and on the website of the Company at <http://www.hangtaiyue.com>.*