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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

ANNOUNCEMENT ON (1) WINDING UP PETITION AGAINST THE COMPANY (2) CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE (3) CHANGE OF EXECUTIVE DIRECTOR AND AUTHORISED REPRESENTATIVE

This announcement is made by Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

WINDING UP PETITION AGAINST THE COMPANY

The Board wishes to inform the Shareholders and potential investors of the Company that on 5 January 2021, the Company received a winding up petition filed by a creditor of the Company as the petitioner which has been presented to the High Court of the Hong Kong Special Administrative Region under Companies (Winding Up) Proceedings No. 1 of 2021 on 4 January 2021, for an order that, among others, the Company would be wound up by the High Court under the provisions of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) for failing to settle an outstanding debt in the sum of HK\$35,013,699, representing the outstanding principal amount of the convertible notes of HK\$30,000,000 and interest thereon up to 4 August 2020, being the date on which the statutory demand of the creditor was served on the

Company, of HK\$5,013,699. The hearing of the winding up petition is fixed to be heard on Wednesday, 3 March 2021 at 10:00 a.m. before the Master in Court at the High Court of Hong Kong Special Administrative Region.

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

Mr. Yeung Man Sun (“**Mr. Yeung**”) has tendered his resignation as the company secretary of the Company (the “**Company Secretary**”) and the financial controller of the Company with effect from 6 January 2021 due to his other working commitments which require more of his dedication.

Mr. Yeung has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board is pleased to announce that with effect from 11 January 2021, Mr. Chu Kin Ming (“**Mr. Chu**”), aged 40, shall be appointed as Company Secretary and authorised representative of the Company (the “**Authorised Representative**”).

Mr. Chu is a fellow member of The Association of Chartered Certified Accountants. He is also a member of The Hong Kong Institute of Certified Public Accountants, The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries. Mr. Chu holds a Bachelor of Arts degree in Accountancy from the Hong Kong Polytechnic University and he has extensive experiences in the field of auditing, accounting, financial management and company secretarial matters.

CHANGE OF EXECUTIVE DIRECTOR AND AUTHORIZED REPRESENTATIVE

Mr. Hung Tat Chi Alan (“**Mr. Hung**”) has tendered his resignation as executive director, authorised representative and compliance officer of the Company with effect from 9 January 2021 due to his other working commitments which require more of his dedication.

Ms. Keung Yat Fai Janice (“**Ms. Keung**”) has tendered her resignation as executive director and authorised representative of the Company with effect from 9 January 2021 due to her other working commitments which require more of her dedication.

Both Mr. Hung and Ms. Keung have confirmed that they have no disagreement with the Board and there is no matter relating to their resignation that needs to be brought to attention of the shareholders of the Company and the Stock Exchange.

The Board would like to take this opportunity to express its gratitude to Mr. Yeung, Mr. Hung and Ms. Keung for their contributions to the Company during their tenure of office.

The Board is pleased to announce that with effect from 11 January 2021, Mr. Jeff Au Chi Fung (“**Mr. Au**”), aged 34, shall be appointed as an executive director, the Authorised Representative and the compliance officer of the Company. The biographical details of Mr. Au are set out below:

Mr. Au, aged 34, has over ten years of experience in the financial service industry. He is currently the independent non-executive director of IAG Holdings Limited, a company listed on GEM of the Stock Exchange (stock code: 8513). Mr. Au started his career at White Pacific Securities, Inc. as a stock broker from April 2008 to May 2009 and as a registered investment adviser at Mandarin Pacific Asset Management, LLC from May 2008 to May 2009. He then worked at Wells Fargo Investments, LLC as a broker and investment adviser from February 2010 to January 2011. From January 2011 to June 2013, Mr. Au was a broker and investment adviser at Wells Fargo Advisors, LLC. From December 2015 to March 2016, Mr. Au worked at Tyee Capital Group as an associate. Mr. Au then worked at Mergermarket Group as an analyst from July 2016 to October 2016. From May 2017 to June 2017, Mr. Au was a representative at Platinum Broking Company Limited. From September 2018 to April 2019, Mr. Au worked at Apex Property Consultant Limited as a business development consultant. From April 2019 to January 2021, Mr. Au worked at Honour Wisdom International Holdings Limited as a general manager.

Mr. Au obtained a degree of Bachelor of Science in Business Administration from the University of Arizona in the United States in August 2007 and a degree of Master of Business Administration from Kelley School of Business, Indiana University in the United States in May 2015.

As at the date of this announcement, Mr. Au does not (a) hold any interest in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (b) have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

Save as disclosed above, as at the date of this announcement, Mr. Au does not hold (i) any other major appointments and professional qualifications; (ii) any directorships in other listed companies in the last three years; and (iii) any other positions with the Company or other members of the Group.

Mr. Au shall enter a letter of appointment with the Company dated 11 January 2021 for a term of one year. Mr. Au is entitled to receive a monthly remuneration of HK\$60,000 for his position in the Group. His remuneration shall be reviewed by the remuneration committee of the Company with reference to his duties and responsibilities with the Company and the prevailing market conditions on regular basis. Mr. Au's appointment is subject to retirement by rotation and/or re-election at general meeting in accordance with the articles of association of the Company.

The Board would like to express its warmest welcome to Mr. Chu and Mr. Au on his appointment.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Evershine Group Holdings Limited
Lau Man Kin
Executive Director

Hong Kong, 11 January 2021

As of the date hereof, the executive Directors are Mr. Lau Man Kin and Mr Au Chi Fung; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.