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**M&L HOLDINGS GROUP LIMITED**  
**明標控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8152)**

**CHANGE IN COMPANY SECRETARY AND  
AUTHORISED REPRESENTATIVE**

The board of directors (the “**Board**”) of M&L Holdings Group Limited (the “**Company**”) hereby announces that Ms. Pang Suk Yee (“**Ms. Pang**”) has resigned as the company secretary (the “**Company Secretary**”) of the Company and an authorised representative (the “**Authorised Representative**”) of the Company under rule 5.24 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 1 April 2021. Ms. Pang has confirmed that she has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange in relation to her resignation.

The Board further announces that Mr. Lee Baldwin (“**Mr. Lee**”) will be appointed as the Company Secretary and an Authorised Representative with effect from 1 April 2021. Mr. Lee is an external service provider and his primary contact person at the Company is Mr. Ng Lai Ming, the chairman of the Board, an executive director and the chief executive officer of the Company. Mr. Lee holds a Bachelor of Commerce from the University of Toronto in Canada and is a member of the Hong Kong Institute of Certified Public Accountants and satisfies the requirements on the qualification of company secretary under Rules 5.14 of the GEM Listing Rules. During the past three years and until present, Mr. Lee is the company secretary of Prosper Construction Holdings Limited (stock code: 6816) and G & M Holdings Limited (stock code: 6038), the shares of which are listed on the Main Board of the Stock Exchange.

The Board would like to take this opportunity to express its gratitude to Ms. Pang for her contributions to the Company during her tenure of service and to welcome Mr. Lee on his new appointment.

By order of the Board  
**M&L Holdings Group Limited**  
**Ng Lai Ming**  
*Chairman, Chief Executive Officer  
and Executive Director*

Hong Kong, 26 March 2021

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming, Mr. Ng Lai Tong and Mr. Ng Lai Po and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung and Mr. Lau Chi Leung.*

*This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at [www.mleng.com](http://www.mleng.com).*