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SDM Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8363)

**(I) INSIDE INFORMATION;
(II) POSSIBLE DELAY IN PUBLICATION OF
ANNUAL RESULTS AND ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2020
AND**

**(III) PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2020**

This announcement is made by pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**POSSIBLE DELAY IN PUBLICATION OF ANNUAL RESULTS AND ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2020**

Pursuant to Rules 18.49 and 18.48A of the GEM Listing Rules, the Company is required to publish (i) the preliminary announcement of results for the year ended 31 December 2020 (the “**2020 Annual Results**”), which is agreed with the auditors of the Company (the “**Auditors**”); and (ii) the annual report for the same financial year (the “**2020 Annual Report**”), on a date not later than three months after the end of the financial year of the Company, i.e. 31 March 2021.

The Board of Directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, as the auditors of the Company (the “**Auditors**”) informed that they need more time to complete audit procedures of the outstanding issues of the Group, *inter alia*, for the subsidiaries of the Company in Australia and Singapore. Due to the lockdown restrictions to combat the outbreak of coronavirus pandemic (COVID-19), the manpower arranged by the Auditors to Australia and Singapore were affected and the scanning and transmission of the documents from the subsidiaries of Australia and Singapore to the Auditors have also taken plenty of time. The Board considered that the Company is unable to publish the 2020 Audited Annual Results by 31 March 2021 in accordance with Rules 18.49 and 18.48A of GEM Listing Rules.

It is expected that the 2020 Annual Results will be published on 7 April 2021 and the 2020 Annual Report will be despatched to the shareholders of the Company after the publication of the 2020 Annual Results Announcement and as soon as possible by 7 April 2021.

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2020

In order to keep the Shareholders and potential investors informed of the Group's business operation and financial position, the Board has decided to publish the unaudited annual results of the Company for the year ended 31 December 2020 (the “**2020 Unaudited Annual Results**”) on 31 March 2021. At the Board meeting scheduled to be held on 31 March 2021, the Board will review and approve, among other things, the publication of the 2020 Unaudited Annual Results based on the management accounts of the Group for the year ended 31 December 2020.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
SDM Group Holdings Limited
Chiu Ka Lok
Chairman

Hong Kong, 30 March 2021

As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok and Mr. Chun Chi Ngon Richard, the non-executive Directors are Dr. Chun Chun and Ms. Yeung Siu Foon and the independent non-executive Directors are Dr. Hung Siu Ying Patrick, Dr. Yuen Man Chun Royce and Mr. Chak Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Listed Company Information” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.sdm.hk.