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GLOBAL TOKEN LIMITED

環球通証有限公司

(continued in Bermuda with limited liability)

(Stock Code: 8192)

**DELAY IN PUBLICATION OF ANNUAL RESULTS AND
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020**

The announcement is made by Global Token Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**DELAY IN PUBLICATION OF ANNUAL RESULTS AND ANNUAL REPORT FOR
THE YEAR ENDED 31 DECEMBER 2020**

Pursuant to Rule 18.49 and 18.48A of the GEM Listing Rules, the Company is required to publish the announcement in relation to its preliminary annual results for the year ended 31 December 2020 (“**2020 Annual Results**”) and the annual report for the same financial year (“**2020 Annual Report**”) on a date not later than three months after the end of the financial year of the Company, i.e. 31 March 2021.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company that as at the date thereof the Company has yet finalised the consolidated management accounts for the year ended 31 December 2020. As additional time is required for the Company to finalise the consolidated management accounts as a result of the latest situation of the novel coronavirus disease (COVID-19) pandemic, the publication of the 2020 Annual Results and the 2020 Annual Report will be delayed. The Company will publish a further announcement in due course to inform the shareholders of the Company on the date of the release of the 2020 Annual Results.

The Board acknowledges that the delay to publish the 2020 Annual Results and the 2020 Annual Report by 31 March 2021 as required under Rules 18.49 and 18.48A of the GEM Listing Rules will constitute a non-compliance of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 25 October 2019 in accordance with Rule 9.04 of the GEM Listing Rules and will remain suspended until further notice.

Shareholders of the Company who have queries about the implication of the delisting of the shares of the Company are advised to seek appropriate professional advice.

By Order of the Board
Global Token Limited
Guo Yong
Chairman

Hong Kong, 31 March 2021

As at the date of this announcement, the board of Directors comprises Mr. Guo Yong, Mr. Wang An Zhong and Mr. Chen Biao as executive Directors, Mr. Shi Guang Rong as non-executive Director and Mr. Leung Wah, Ms. Wong Mei Ling and Mr. Hu Xiaoming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company website at www.8192.com.hk.