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ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

**(I) FURTHER DELAY IN PUBLICATION OF THIRD QUARTERLY
RESULTS AND THIRD QUARTERLY REPORT
FOR THE NINE MONTHS ENDED 31 JANUARY 2021;
(II) POSTPONEMENT OF BOARD MEETING; AND
(III) CONTINUATION OF TRADING SUSPENSION**

This announcement (the “**Announcement**”) is made by Zhejiang United Investment Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10, 18.66 and 18.79 of the GEM Listing Rules.

**FURTHER DELAY IN PUBLICATION OF THIRD QUARTERLY RESULTS AND
THIRD QUARTERLY REPORT FOR THE NINE MONTHS ENDED 31 JANUARY 2021**

References are made to the announcements of the Company dated 17 March 2021 and 30 March 2021.

The Announcement is for the purpose of updating Shareholders regarding the further delay in publication of the unaudited financial results of the Group for the nine months ended 31 January 2021 (the “**Third Quarterly Results**”) and its unaudited third quarterly report for the nine months ended 31 January 2021 (the “**Third Quarterly Report**”).

The Board announces that additional time is required for appointment of sufficient number of members of the audit committee for approval of and the preparation of the Third Quarterly Results and Third Quarterly Report, the Company was unable to publish its Third Quarterly Results and Third Quarterly Report to its Shareholders by 17 March 2021 as required under the GEM Listing Rules, and the Company would be unable to publish the Third Quarterly Results and Third Quarterly Report by 15 April 2021 as estimated in the Company’s announcement dated 30 March 2021.

The Company will continue to use its best endeavours to publish the Third Quarterly Results and Third Quarterly Report to its Shareholders as soon as possible.

POSTPONEMENT OF BOARD MEETING

The Board announces that due to the further delay in the finalisation of the Third Quarterly Results, the Board Meeting will be postponed until further notice. Announcement on the new date of the Board Meeting will be made as and when appropriate.

CONTINUATION OF TRADING SUSPENSION

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 18 March 2021, will continue and remain suspended until the publication of the Third Quarterly Results and Third Quarterly Report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Zhejiang United Investment Holdings Group Limited
Zhou Ying
Chairman

Hong Kong, 15 April 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Zhou Ying and Ms. Meng Ying, and the independent non-executive Directors of the Company is Ms. Lai Pik Chi Peggy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.zjuv8366.com>.