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INNO-TECH HOLDINGS LIMITED
匯 創 控 股 有 限 公 司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8202)

**DELAY IN PUBLICATION OF THIRD QUARTERLY RESULTS AND
DELAY IN DESPATCH OF THIRD QUARTERLY REPORT
FOR THE NINE MONTHS ENDED 31 MARCH 2021**

The Company wishes to inform its shareholders that the Company was unable to publish the quarterly results of the Company and its subsidiaries for the nine months ended 31 March 2021 (the “**2020/21 Third Quarterly Results**”) and to despatch the quarterly report of the Company for the nine months ended 31 March 2021 (the “**2020/21 Third Quarterly Report**”) to the shareholders on or before 15 May 2021 as required by and pursuant to Rules 18.66 and 18.79 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). Since the commencement of liquidation of the Company, all of its operations have practically ceased and there are currently no resources to arrange for the preparation of the 2020/21 Third Quarterly Results.

The failures in publication in time of the 2020/21 Third Quarterly Results and in despatch of the 2020/21 Third Quarterly Report constitute non-compliance of Rules 18.66 and 18.79 of the GEM Listing Rules.

The Company may publish further announcement(s) in due course to inform the shareholders of the date of the release of the 2020/21 Third Quarterly Results and the date of despatch of the 2020/21 Third Quarterly Report.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Dealing in the shares of the Company on the Stock Exchange has been suspended since 18 June 2020 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

If the shareholders of the Company have any query about the implications of this announcement, they should obtain appropriate professional advice.

For and on behalf of
Inno-Tech Holdings Limited
(In Liquidation)

Hou Chung Man

Kan Lap Kee

*Joint and Several Liquidators
acting as agents without personal liabilities*

Hong Kong, 14 May 2021

As at the date of this announcement, the Board comprises three executive directors namely Mr. Zheng Pin (Chairman), Mr. Zhou Wenyu and Mr. Zhang Ronggang; and one non-executive director namely Mr. Cao Xinhua.

The affairs, business and property of the Company are being managed by the Liquidators who act as agents of the Company only and without personal liability.

** For identification purpose only*