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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

ANNOUNCEMENT ON

(i) RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR;

**(ii) RESIGNATION OF COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE;**

AND

**(iii) WITHDRAWAL OF RESOLUTIONS AT THE
ANNUAL GENERAL MEETING TO BE HELD ON 30 JUNE 2021**

This announcement is made by Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of the company hereby announces that Mr. Li Shun Fai (“**Mr. Li**”) has tendered his resignation as independent non-executive director of the Company with effect from 29 June 2021 due to his other working commitments which require more of his dedication.

Following his resignation, Mr. Li ceased to be the chairman of the audit committee (the “**Audit Committee**”) and the nomination committee (the “**Nomination Committee**”) of the board of the Company, and a member of the remuneration committee (the “**Remuneration Committee**”), and a member of the risk management committee (the “**Risk Management Committee**”) of the board of the Company.

In accordance with rule 17.50(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited, Mr. Li confirmed that he has no disagreement with the Board and there is nothing relating to his resignation that needs to be brought to the attention to the shareholders of the Company.

Following the resignation of Mr. Li, the Company fails to meet the requirements of (i) having at least three independent non-executive Directors on the Board under 5.05(1) of the GEM Listing Rules, the Company will make its best endeavor to identify suitable candidate(s) to fill the casual vacancies on the Board for the position of independent non-executive Director as soon as possible pursuant to the GEM Listing Rules. Further announcement(s) will be made by the Company as and when appropriate.

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of the Company hereby announces that Mr. Tang Chi Kong (“**Mr. Tang**”) has tendered his resignation as the company secretary (the “**Company Secretary**”) of the Company, and ceased to act as the authorised representative (the “**Authorised Representative**”) of the Company with effect from 29 June 2021. Mr. Tang has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

Following the resignation of Mr. Tang, the Company fails to meet the requirements of the issuer must appoint as its company secretary an individual who, by virtue of his academic or professional qualifications or relevant experience, is, in the opinion of the Exchange, capable of discharging the functions of company secretary under 5.14 of the GEM Listing Rules and the requirements of the issuer must ensure that, at all times, it has 2 authorised representatives. The authorised representatives must be 2 individuals from amongst the issuer’s executive directors and company secretary under 5.24 of the GEM Listing Rules, the Company will make its best endeavour to identify suitable candidate(s) to fill for the position of Company Secretary and Authorised Representative as soon as possible pursuant to the GEM Listing Rules. Further announcement will be made as and when appropriate.

The Board would like to express its sincere gratitude to Mr. Li and Mr. Tang for his past contributions to the Company during their tenure of service.

WITHDRAWAL OF RESOLUTIONS AT THE ANNUAL GENERAL MEETING TO BE HELD ON 30 JUNE 2021

References were made to the circular of the Company dated 31 May 2021 (the “**Circular**”), the notice of annual general meeting (the “**AGM**”) dated 31 May 2021 (the “**AGM Notice**”), the form of proxy of the Company (the “**Proxy Form**”) and the announcement of withdrawal of resolutions dated 28 June 2020 in relation to the AGM. Capitalised terms

used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

Due to the resignation of Mr. Li, ordinary resolution numbered 1(a) (iv) in respect of the re-election of Mr. Li as set out in the AGM Notice, the Circular and the Proxy Form are no longer applicable and will not be put forward for consideration and approval by the Shareholders at the AGM.

Save for the above, all other resolutions as set out in the AGM Notice, the sequence thereof and matters in relation to the AGM, including the date, time and venue for holding the AGM, remain unchanged. Proxy Forms lodged by the Shareholders will remain valid except that no poll will be conducted or counted for ordinary resolutions numbered 1(a)(iv).

Shareholders are reminded to read the Circular, AGM Notice (including its notes) and the Proxy Form for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the AGM, eligibility for attending the AGM, appointment of proxy and other relevant matters.

Transfer of Shares may be restricted as the deposits of the Shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Evershine Group Holdings Limited
Lau Man Kin
Executive Director

Hong Kong, 29 June 2021

As of the date hereof, the executive Director is Mr. Lau Man Kin; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Mr. Kong Cheuk Wing and Mr. Shi Bo Han.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.