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EJE (HONG KONG) HOLDINGS LIMITED

壹家壹品 (香港) 控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8101)

(1) DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2021;

AND

(2) PUBLICATION OF UNAUDITED MANAGEMENT ACCOUNTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2021

This announcement is made by the board (the “**Board**”) of directors of EJE (Hong Kong) Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rules 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the GEM and the Inside Information Provisions (as defined under the GEM Listing Rules) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 June 2021 (the “**Prior Announcement**”) in relation to, among others, its postpone in publication of the 2021 Annual Results and Board Meeting. Capitalised terms used herein shall have the same meanings as those defined in the Prior Announcement unless otherwise stated herein.

DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2021

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, the audit progress and procedures of the consolidated financial statements of the Group for the year ended 31 March 2021 (the “**2021 Annual Results**”) has been disrupted due to the recent outbreak of the 1st community transmission of the Delta variant of the COVID-19 pandemic in Guangdong province, the audit field work has been interrupted including but not limited to travel restrictions and quarantine policies implemented in Luogang, Guangzhou (廣州蘿崗)¹ where the Group’s principal place of business in China is located and audit works still cannot be completed as at the date of this announcement. The mutated variant Delta had triggered clustered COVID-19 cases in Guangzhou and Shenzhen the past few weeks.

¹ Office address:

廣東省廣州市黃埔區蘿崗

瑞和路39號納金科技園G2棟7樓

Floor 7, G2 Building, No.39 Ruihe Road, Nakin Park, Science City, Luogang, Huangpu District, Guangzhou, Guangdong Province, the PRC

* For identification purpose only

As a result of which, additional time is required by the Company auditor Elite Partners CPA Limited (“**Auditor**”) to perform and complete its audit work. The Company is still in the process of addressing certain uncertainties raised by the Auditor. Such uncertainties are mainly in connection with, inter alia, (i) obtaining of certain outstanding audit confirmation to ascertain the validity and value of account receivable, other receivable, account payable, other payable, bank borrowing and bank balances, loans balances and loan extension confirmations; (ii) to perform subsequent sales test in relation to the Group’s inventory to ascertain the stock value and to identify if there was any obsolete stock which provision should be made as at the year-end date and (iii) finalization of various valuation reports to ascertain the carrying value of the goodwill, property plant and equipment, right-of-use assets and intangible assets derived from the acquisition of the custom-made furniture business and related tax impact. The Company has been using its best endeavors to assist the Auditor to complete the audit work. In light of the above, the Auditor is not in a position to commit to a definite timeline about the completion of their audit and issuance of their audit opinion. Accordingly, as at the date of this announcement, the Board is not able to determine the expected date of publication of the audited 2021 Annual Results. The Company will issue further announcement on the expected date of publication of the audited 2021 Annual Results as and when appropriate in accordance with the requirements of the GEM Listing Rules.

PUBLICATION OF UNAUDITED MANAGEMENT ACCOUNTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2021

Pursuant to Rules 18.03, 18.48A and 18.49 of the GEM Listing Rules, the Company must publish the annual results announcement (the “**Annual Results Announcement**”) and the annual report (the “**Annual Report**”) in respect of the year ended 31 March 2021 by not later than three months after the end of each financial year. In order to keep the Shareholders and potential investors of the Company informed of the Group’s business operation and financial position, the Board has decided to publish the unaudited management accounts of the Group for the year ended 31 March 2021 (the “**2021 Unaudited Management Accounts**”) on 30 June 2021.

At the Board meeting scheduled to be held on 30 June 2021, the Board will review and approve, among other matters, the publication of 2021 Unaudited Management Accounts based on the management accounts of the Group for the year ended 31 March 2021 (the “**Management Accounts**”).

Shareholders and potential investors should exercise extreme caution when considering the 2021 Unaudited Annual Results and when dealing in the shares of the Company.

By order of the Board
EJE (Hong Kong) Holdings Limited
Mr. Chau Tsz Kong Alan
Executive Director

Hong Kong, 29 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. Qin Yuquan, Mr. Hung Cho Sing and Mr. Chau Tsz Kong Alan; and the independent non-executive Directors are Mr. Tang Kin Chor, Mr. Chan Chun Wing and Mr. Yiu Shung Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the date of its posting and the Company’s website at <http://www.ejeliving.com>