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**INSIDE INFORMATION
SUSPENSION OF TRADING
DELAY IN PUBLICATION
OF THE ANNUAL RESULTS
AND
ADJOURNMENT OF BOARD MEETING**

This announcement is made by Yin He Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 June 2021 in relation to the board meeting (the “**Board Meeting**”) of the Company originally scheduled to be held on Wednesday, 30 June 2021 to consider and approve, among other matters, the annual results of the Group for the year ended 31 March 2021 (the “**Annual Results**”) and its publication.

DELAY IN PUBLICATION OF THE ANNUAL RESULTS

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the announcement for the results for Annual Results on a date not later than three months after the end of the financial year of the Company, that is, on or before Wednesday, 30 June 2021 (the “**Deadline**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that the Company will not be able to publish the Annual Results on or before the Deadline, due to the additional time required to complete the audit of the Annual Results.

ADJOURNMENT OF BOARD MEETING

The Board Meeting has been adjourned from Wednesday, 30 June 2021 to a date to be announced by the Company in due course, in accordance with the GEM Listing Rules.

The Company shall keep the shareholders informed about the latest developments in the publication of the Annual Results. The Company strives to publish the Annual Results as soon as practicable.

SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, the Exchange will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the Rules. The suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information.

At the request of the Company, trading in the shares of the Company will be suspended with effect from 9:00 a.m. on 2 July 2021 pending the publication of announcement of the Annual Result.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 30 June 2021

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Directors are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.