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**INSIDE INFORMATION
AUDIT TIMETABLE OF THE ANNUAL RESULTS
AND
DELAY IN PUBLICATION OF FIRST QUARTERLY RESULTS
FOR THE THREE MONTHS ENDED 30 JUNE 2021
AND
DELAY IN DESPATCH OF FIRST QUARTERLY REPORT**

This announcement is made by Yin He Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 30 June 2021 (the “**Announcement**”) in relation to, among other things, (i) suspension of trading, (ii) delay in publication of the Annual Results, and (iii) adjournment of board meeting. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Audit Timetable For Annual Results The Year Ended 31 March 2021

As of the date of this announcement, Confucius International CPA Limited (“**Auditor**”), the auditor of the Company, has completed all the on-site audit work and the first draft of the valuation of goodwill and expected credit loss has been reviewed by the Auditor. The Auditor is now working on the consolidation work sheet of the Company.

The progress and the expected timetable in relation to the publication of annual results (“**Annual Results**”) and annual report (“**Annual Report**”) of the Group for the year ended 31 March 2021 are summarized as follow:

Expected date	Events
Early September 2021	The Group’s consolidation worksheet for Annual Results.
Early September 2021	Audit schedules and notes to the accounts to be completed. Final draft valuation reports to be provided by a third-party valuer.
Mid-September 2021	Internal review of audit works to be completed by auditor.
Mid-September 2021	Discussion of audit findings with the Company.
Mid-September 2021	Draft audit results of the Group for the year ended 31 March 2021 to be provided. Meeting of the audit committee and the board of the Company to approve the Annual Results.
On or before 30 September 2021	Despatch the Annual Report.

Delay In Publication Of First Quarterly Results For The Three Months Ended 30 June 2021 And Delay In Despatch Of First Quarterly Report

Pursuant to Rule 18.66 of the GEM Listing Rules, the Company must publish its quarterly results announcement (the “**First Quarterly Results**”) and despatch its quarterly report (the “**First Quarterly Report**”), in respect of the first three month ended 30 June 2021, not later than 45 days after the end of the first quarter of each financial year, i.e. 14 August 2021. As the publication of the Annual Results is still pending, the Company is unable to make the First Quarterly Results and despatch its First Quarterly Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules. The Company estimated that the First Quarterly Results should be able to publish within three weeks after the publication of the Annual Results.

The Company will inform the public of material developments and the resumption progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 2 July 2021 and will continue to be suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 26 August 2021

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Directors are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung and Mr. Wang En Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.