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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**CHANGE OF COMPANY SECRETARY, AUTHORISED
REPRESENTATIVE UNDER THE GEM LISTING
RULES AND AUTHORISED REPRESENTATIVE
UNDER THE COMPANIES ORDINANCE;
APPOINTMENT OF FINANCIAL CONTROLLER**

The board (the “**Board**”) of directors of China Regenerative Medicine International Limited (the “**Company**”) hereby announces that Mr. Lee Pak Chung (“**Mr. Lee**”) has resigned and will cease to be the company secretary of the Company, an authorised representative of the Company under Rule 5.24 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the authorised representative for accepting service of process and notices on behalf of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and Rule 24.05(2) of GEM Listing Rules, with effect from 1 September 2021.

Mr. Lee has confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of holders of the securities of the Company or The Stock Exchange of Hong Kong Limited.

The Board takes this opportunity to thank Mr. Lee for his valuable contributions to the Company during his tenure with the Company.

The Board is pleased to announce that Mr. Lei Ming Fung (“**Mr. Lei**”) has been appointed as the company secretary of the Company, an authorised representative of the Company under Rule 5.24 of the GEM Listing Rules, the authorised representative of the Company for accepting service of process and notices on its behalf in Hong Kong as required under the Companies Ordinance and Rule 24.05(2) of GEM Listing Rules, and Financial Controller of the Company, with effect from 1 September 2021.

Mr. Lei is a fellow member of the Hong Kong Institute of Certified Public Accountants, and an associate member of the Institute of Chartered Accountants in England & Wales. He is also an associate of The Hong Kong Chartered Governance Institute. Mr. Lei holds a Master of Corporate Governance from The Hong Kong Polytechnic University and a Bachelor of Arts (Honours) in Accountancy from Edinburgh Napier University. Mr. Lei has accumulated extensive experience in auditing, taxation, accounting and financial management through his work in international firm of Certified Public Accountants, such as BDO Hong Kong and served as financial controller for a private company engaged in the aviation industry.

The Board would like to express its warmest welcome to Mr. Lei joining the Company.

By Order of the Board
China Regenerative Medicine International Limited
Wang Chuang
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 31 August 2021

As at the date of this announcement, the executive Director is Mr. Wang Chuang (Chairman and Chief Executive Officer); the non-executive Director is Mr. Tsang Ho Yin; and the independent non-executive Directors are Dr. Fang Jun, Ms. Huo Chunyu and Ms. Yang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of the publication and will be published on the website of the Company at www.crmi.hk.