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## **S&S Intervalue China Limited**

**搜搜互聯（中國）科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8506)**

### **RESIGNATION OF AUDITOR**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of S&S Intervalue China Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

The Board announces that Elite Partners CPA Limited (“**Elite Partners**”) has resigned as the auditor of the Company with effect from 11 November 2021, after taking into account many factors including the professional risk associated with the audit, level of revised audit fees and their available internal resources.

In Elite Partners’s resignation letter, Elite Partners draws the attention to the holders of securities and creditors of the Company that Elite Partners has not received all necessary information for the purpose of their audit for the financial year ended 31 December 2020 and the audit is yet to be completed. Under this circumstance, Elite Partners is not in a position to confirm whether there are no other matters that should be brought to the attention of holders of securities and creditors of the Company.

The Company is incorporated under the laws of the Cayman Islands and to the knowledge of the Board, there is no requirement under the laws of the Cayman Islands for the resigning auditor to confirm whether or not there is any circumstance connected with their resignation which they consider should be brought to the attention of the Company’s members and creditors. Elite Partners has therefore not issued such confirmation.

The Board and the audit committee of the Company have confirmed that, save for the reasons as disclosed in this announcement, there are no other disagreements between the Company and Elite Partners, and there are no other matters in respect of the resignation of Elite Partners that need to be brought to the attention of holders of securities of the Company.

The Board is in the process of identifying a new auditor to fill the casual vacancy following the resignation of Elite Partners and to hold office until the conclusion of the next annual general meeting of the Company. The Company will make further announcement pursuant to the GEM Listing Rules when such appointment is made.

The Board would like to take the opportunity to thank Elite Partners for their professional services provided to the Company in the past.

By Order of the Board  
**S&S Interserve China Limited**  
**Cheng Jun**  
*Chairman and Executive Director*

Hong Kong, 11 November 2021

*As at the date of this announcement, the executive Directors are Mr. Cheng Jun (Chairman), Mr. Guan Min, Mr. Zheng Liangjian and Mr. Wang Kun; and the independent non-executive Directors are Mr. Shum Shing Kei, Mr. Chan Ka Leung Kevin and Mr. Wong Wah.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at [www.kx-machine.com](http://www.kx-machine.com).*