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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

**(1) DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021 AND
DESPATCH OF ANNUAL REPORT AND**

**(2) NOTICE OF BOARD OF DIRECTORS' MEETING AND
PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2021**

This announcement is made by Jiangsu NandaSoft Technology Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31
DECEMBER 2021 AND POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT**

Under Rules 18.49 and 18.48A of the GEM Listing Rules, the Company was required to publish the announcement in relation to the preliminary audited annual results of the Group for the year ended 31 December 2021 (the “**2021 Annual Results**”) on a date no later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2022 and despatch its annual report (the “**2021 Annual Report**”) to the shareholders of the Company (the “**Shareholders**”) on or before 31 March 2022.

The Group has been discussing with its auditor on the progress of the audit work on the 2021 Annual Results. As at the date of this announcement, as the surge of COVID-19 cases and the implementation of the tightened COVID-19 prevention and control quarantine measures in the Mainland China and Hong Kong in the past few weeks has hampered the audit progress, the Company are not expected to provide sufficient document to auditor so as to complete the audit work on the 2021 Annual Results by 31 March 2022;

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2021

In order to keep the shareholders of the Company and the public informed of the Group's business operation and financial position, the Board has decided to publish the unaudited annual results announcement of the Company for the year ended 31 December 2021 on 31 March 2022.

Notwithstanding this, the Board wishes to emphasize that the operation of the Group remains normal and that it will continue to work with the Auditor closely to publish the 2021 Annual Results and despatch of 2021 Annual Report to the Shareholders. The 2021 Annual Results and 2021 Annual Report are expected to be published by mid of May 2022.

NOTICE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held at 12/F., Block 1, SoftTech Innovation Park, No.19 South Qingjiang Road, Nanjing, the PRC on Thursday, 31 March 2022 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited financial result of the Group for the year ended 31 December 2021 and the announcement for the unaudited financial results of the Group to be published on the GEM website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of shareholders, if necessary; and
4. To transact any other business.

By order of the Board
Jiangsu NandaSoft Technology Company Limited*
江蘇南大蘇富特科技股份有限公司
Zhu Yong Ning
Chairman

Nanjing, the People's Republic of China, 21 March 2022

As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, four are nonexecutive Directors, namely Mr. Xu Zhi Bin, Mr. Sha Min, Mr. Xu Hao and Mr. Yin Jian Kang and three are independent non-executive Directors, namely Mr. Zhou Mei Lin, Ms. Xu Xiao Qin and Mr. Zhang Zheng Tang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM's website at www.hkgem.com on the "Latest Listed Company Announcements" page for at least 7 days from the date of its posting.

** For identification purpose only*