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恆泰裕集團控股有限公司
HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8081)

**EXPECTED DELAY IN PUBLICATION OF
2021 AUDITED ANNUAL RESULTS AND
ANNUAL REPORT**

This announcement is made by Hang Tai Yue Group Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of the Company expects that the auditor of the Company (“**Auditor**”) will not be able to complete all of its audit work in relation to the Group’s annual results for the year ended 31 December 2021 (“**Year 2021**”) as scheduled, as a result of the delay in the auditing process of the Company’s subsidiary in Indonesia, PT Walletku Indompet Indonesia (“**PT Walletku**”), given that there have been a number of confirmed cases of Coronavirus Disease 2019 among the staff of PT Walletku and the local auditor of PT Walletku. It is currently expected that the Company will not be able to publish the annual results of the Group for Year 2021 which have been agreed with the Auditor (“**Audited Results**”) and the annual report of the Company for Year 2021 (“**Annual Report**”) by 31 March 2022 in accordance with Rules 18.49 and 18.48A of the GEM Listing Rules. The Company will publish the Audited Results and the Annual Report as soon as practicable and no later than 29 April 2022, upon completion of the relevant audit work of the Group.

To keep the shareholders of the Company and potential investors informed of the Group's business operation and financial position, the Company will publish the unaudited annual results of the Group for Year 2021 on 31 March 2022 based on the unaudited consolidated management accounts of the Group for Year 2021. The unaudited annual results of the Group for Year 2021 will be reviewed by the audit committee of the Company.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Hang Tai Yue Group Holdings Limited
Lam Ching Yee
Chief Executive Officer and Executive Director

25 March 2022

As at the date of this announcement, the Board comprises (i) one non-executive Director, namely Mr. Ng Ting Ho; (ii) two executive Directors, namely Ms. Lam Ching Yee and Mr. Fong Chak Kiu; and (iii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Chan Ming Kit and Mr. Tong Hin Sum Paul.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of publication and on the website of the Company at <http://www.hangtaiyue.com>.