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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

CHANGE OF AUDITOR

The Board announces that MCM has resigned as external auditor of the Company with effect from 17 May 2022 and the Board has resolved to appoint Kenswick as the new external auditor of the Company on 18 May 2022 to fill the casual vacancy following the resignation of MCM and to hold office until the conclusion of the next annual general meeting of the Company.

This announcement is made by board (the “**Board**”) of directors of Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that MCM (HK) CPA Limited (“**MCM**”) has resigned as the external auditor of the Company with effect from 17 May 2022, as the Company and MCM have not been able to reach an agreement on the audit fee for the financial year ended 31 March 2022.

MCM confirmed that they have not performed any audit procedures since the consolidated financial statements of the Company for the financial year ended 31 March 2021. In addition, MCM has confirmed in writing that there are no circumstances connected with their resignation that should be brought to the notice of the shareholders or creditors of the Company. The Board has also confirmed that there is no disagreement between the Company and MCM, and there are no other matters in relation to the resignation of MCM that need to be brought to the attention of the shareholders of the Company.

The Board further announces that, in accordance with the articles of association of the Company and with the recommendation from the audit committee of the Company, the Board has resolved to appoint Kenswick CPA Limited (“**Kenswick**”), as the new external auditor of the Company with effect from 18 May 2022 to fill the casual vacancy following the resignation of MCM and to hold office until the conclusion of the next annual general meeting of the Company. Kenswick is currently the external auditor of certain principal subsidiaries of the Company and the Board considers that it would be in the best interest of the Company and its shareholders for Kenswick to be appointed as the Company’s external auditor which can certainly enhance both the effectiveness and efficiency of the audit services to be provided to the Group.

The Board would like to take this opportunity to express its sincere gratitude to MCM for their professional services and support rendered to the Group previously.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 18 May 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.