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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

**(1) DELAY IN PUBLICATION OF AUDITED
CONSOLIDATED ANNUAL RESULTS ANNOUNCEMENT AND
THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022;
(2) PUBLICATION OF UNAUDITED CONSOLIDATED
ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2022;
AND
(3) POSTPONEMENT OF BOARD MEETING**

This announcement is made by F8 Enterprises (Holdings) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 June 2022 in relation to the notice of board meeting of the Company.

DELAY IN PUBLICATION OF AUDITED CONSOLIDATED ANNUAL RESULTS ANNOUNCEMENT AND THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022

Under Rules 18.48A and 18.49 of the GEM Listing Rules, the Company was required to publish the announcement in relation to the preliminary audited annual results of the Group for the year ended 31 March 2022 (the “**2022 Audited Annual Results**”) on a date no later than three months after the end of the financial year of the Company, i.e. on or before 30 June 2022 and despatch its annual report (the “**2022 Annual Report**”) to the shareholders of the Company (the “**Shareholders**”) on or before 30 June 2022.

However, due to the recent COVID-19 Omicron outbreak, the Company is still in the process of obtaining certain information to be provided to the auditor of the Company, HLB Hodgson Impey Cheng Limited (the “**Auditor**”), to complete the audit procedures. In particular, to the best of the knowledge of the directors of the Company (the “**Directors**”) having made reasonable enquiries, there are delays in receiving confirmations and gathering information required audit work from Jiangxi Xinji Power Technology Company Limited*

(江西新冀動力科技有限公司), an associated company of the Company, and Meijia Shell (Global) Lubricant Technology Limited (美嘉殼(環球)潤滑科技有限公司), a subsidiary of the Company for the year ended 31 March 2022, due to the continuous implementation of the COVID-19 related prevention, control and quarantine measures in the relevant cities of the People's Republic of China throughout the period from April 2022 to June 2022. As such, additional time would be required for completion of the audit work in respect of the financial information of the Group for the 2022 Audited Annual Results.

In view of the above, the board of Directors (the “**Board**”) wishes to inform the Shareholders and potential investors of the Company that it is unlikely that the Company will be able to publish the 2022 Audited Annual Results by 30 June 2022 and despatch the 2022 Annual Report on or before 30 June 2022 in accordance with the GEM Listing Rules. Notwithstanding, the Board wishes to emphasise that the operation of the Group remains normal and that it will continue to work with the Auditor closely to publish the 2022 Audited Annual Results and despatch of 2022 Annual Report to the Shareholders. The 2022 Audited Annual Results and 2022 Annual Report are expected to be published on or before 22 July 2022.

In compliance with the “Frequently asked questions on the Joint Statement in relation to Results Announcement in light of Travel Restrictions related to the Severe Respiratory Disease associated with a Novel Infectious Agent (Joint Statement) and Holdings of General Meetings” issued by the Securities and Futures Commission of Hong Kong and the Stock Exchange and last updated on 8 April 2022, an application will be made to the Stock Exchange for approval of the delay in publication of the 2022 Audited Annual Results and 2022 Annual Report and waiver of the Company's strict compliance of the relevant requirement under the GEM Listing Rules in relation to the publication of the 2022 Audited Annual Results and the 2022 Annual Report. As such, the delay of publication of 2022 Audited Annual Results and 2022 Annual Report is subject to the approval to be given by the Stock Exchange.

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2022

To ensure that the Shareholders and potential investors of the Company will continue to receive sufficient information regarding the business operation and financial position of the Group in order to make informed investment decisions, the Board has decided to publish the announcement of unaudited consolidated annual results of the Group for the year ended 31 March 2022 (the “**2022 Unaudited Annual Results**”) on 30 June 2022. The Board will review and approve, among other things, the publication of the 2022 Unaudited Annual Results based on the management accounts of the Group for the year ended 31 March 2022.

POSTPONEMENT OF BOARD MEETING

The Board hereby announces that, a meeting of the Board will be postponed to Thursday, 30 June 2022 for the purpose of, among other matters, considering and approving the 2022 Unaudited Annual Results and its publication.

The Company will make further announcement(s) as and when appropriate in relation to the latest development in the completion of the audit processes, the waiver application and the expected date of publishing the 2022 Audited Annual Results and the 2022 Annual Report.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman and Executive Director

* *For identification purpose only*

Hong Kong, 22 June 2022

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regards to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the website of the Stock Exchange (www.hkexnews.hk) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.f8.com.hk.