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中國海洋集團

**CHINA OCEAN GROUP
DEVELOPMENT LIMITED**

China Ocean Group Development Limited

中國海洋集團發展有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

**SUPPLEMENTAL ANNOUNCEMENT-
PUBLICATION OF UNAUDITED CONSOLIDATED ANNUAL
RESULTS ANNOUNCEMENT FOR
THE YEAR ENDED 31 MARCH 2022**

Reference is made to the announcement of China Ocean Group Development Limited (the “**Company**”) dated 17 June, 27 June and 29 June 2022 in relation to, among others, the meeting of the board (the “**Board**”) of directors (the “**Directors**”) proposed to be held for the purposes of, among other matters, considering and approving the annual audited results of the Company and its subsidiaries for the year ended 31 March 2022 (the “**2022 Annual Results**”) for publication and considering the payment of a dividend, if any.

The Board wishes to update the Shareholders and potential investors of the Company that, the Company’s auditing process for the year ended 31 March 2022 has been adversely affected due to the implementation of the COVID-19 pandemic prevention and control quarantine measures in Hong Kong and the PRC.

To ensure that there will not be disruption in the trading of the shares of the Company, as well as to ensure that the Shareholders and potential investors of the Company will continue to receive sufficient information regarding the business operation and financial position of the Group in order to make informed investment decisions, the Company will publish the unaudited annual results of the Group for the year ended 31 March 2022 on 30 June 2022 (after trading hour), together with the audited comparable figures for the corresponding period in 2021, pursuant to the “Further Guidance on the Joint Statement in relation to Results Announcements in light of the COVID-19 Pandemic” published by The Securities and Futures Commission and The Stock Exchange of Hong Kong Limited on 16 March 2020.

In view of the foregoing, the Board announces that the Board has scheduled a meeting to be held on Thursday, 30 June 2022 for the purposes of approving the unaudited annual results of the Group for the year ended 31 March 2022.

By the Order of the Board
China Ocean Group Development Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 29 June 2022

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Mr. Fan Guocheng and Ms. Wei Qing; the non-executive Directors are Mr. Lui Chun Pong, Mr. Cai Haiming and Mr. Cai Haipeng; independent non-executive Directors are Mr. Kam Hou Yin John, Mr. Li Cao and Mr. Liu Qiang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceangroup.com.hk>.