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Sheung Moon Holdings Limited

常滿控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8523)

**(1) FURTHER DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT
AND ANNUAL REPORT
FOR THE YEAR ENDED 31 MARCH 2022;
AND
(2) POSTPONEMENT OF BOARD MEETING
AND ANNUAL GENERAL MEETING**

Reference is made to the announcement of Sheung Moon Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 June 2022 relating to the delay in publication of the audited annual results of the Group for the year ended 31 March 2022 (the “**Delay Announcement**”), the announcement of the Company dated 30 June 2022 relating to the unaudited consolidated results of the Group for the year ended 31 March 2022 (the “**Unaudited Results Announcement**”) and the announcement of the Company dated 8 July 2022 relating to the date of board meeting of the Company (the “**Board Meeting Announcement**”, together with the Delay Announcement and Unaudited Results Announcement, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined in this announcement.

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022

The board of directors of the Company (the “**Board**”) wishes to update the shareholders of the Company (the “**Shareholders**”) that the auditing process of the Company for the year ended 31 March 2022 has been further disrupted due to the resurgence of COVID-19 infections in Hong Kong and the delay of work progress of the Company’s accounting staff who had tested positive in July 2022, leading to the further delay in the provision of the supporting documents and information by the Company to the auditor of the Company (the “**Auditor**”). As a result, additional time is required to complete the audit procedures by the Auditor, and it is anticipated that the audited annual results and annual report of the Group for the year ended 31 March 2022 will not be published on or before 19 July 2022 and 26 July 2022 respectively, as set out in the Delay Announcement. The Company currently expects to publish the audited annual results and the annual report of the Group for the year ended 31 March 2022 as soon as practicable upon completion of such reporting and auditing processes, on or before 12 August 2022 and 15 August 2022 respectively.

The Board wishes to supplement that, as of the date of this announcement, as there are still outstanding information to obtain and corresponding pending procedures to perform, the Auditor are currently unable to determine whether such outstanding information and pending procedures would amount to audit issues which can or cannot be addressed and whether the Group’s unaudited annual results for the year ended 31 March 2022 as set out in the Unaudited Results Announcement would be subject to adjustment(s) until the audit has been completed.

POSTPONEMENT OF BOARD MEETING AND ANNUAL GENERAL MEETING

In light of the further delay in the publication of the audited annual results and annual report of the Group for the year ended 31 March 2022, the Board hereby announces that a meeting of the Board (the “**Board Meeting**”), originally scheduled to be held on 19 July 2022 for the purpose of, among other matters, approving the announcement of the audited annual results of the Group for the year ended 31 March 2022 for publication, approving the annual report of the Group for the year ended 31 March 2022 for publication and considering the payment of a final dividend (if any), will be postponed to 12 August 2022.

It is expected that the forthcoming annual general meeting (the “**Annual General Meeting**”), originally scheduled to be held on 26 August 2022, will be postponed to 9 September 2022.

The Company will issue further announcement(s) as and when necessary if there is other material development in the completion of the auditing process, the expected publication date of the audited annual results and annual report of the Group for the year ended 31 March 2022 and the expected dates of the Board meeting and Annual General Meeting.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sheung Moon Holdings Limited
Tang Sze Wo
Chairman and Executive Director

Hong Kong, 18 July 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Tang Sze Wo, Mr. Lai Yung Sang and Mr. Tang Siu Tim and three independent non-executive Directors, namely, Dr. Wong Kwok Yiu Chris, Mr. Wong Choi Chak and Mr. Leung Kim Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.smcl.com.hk.