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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

CLARIFICATION ANNOUNCEMENT AND CONTINUED SUSPENSION OF TRADING

References are made to (i) the interim results announcement and report of Legendary Group Limited (the “**Company**”) for the six months ended 30 September 2021 as published respectively on 14 November 2021 and 15 November 2021, the third quarterly results announcement and report of the Company for the nine months ended 31 December 2021 as published on 14 February 2022, and the annual report of the Company for the year ended 31 March 2022 as published on 3 July 2022 (the “**2022 Annual Report**”, and collectively, the “**Financial Results Publications**”); and (ii) the announcement of the Company dated 18 July 2022 in respect of the quarterly update on resumption progress (the “**Quarterly Update Announcement**”).

CLARIFICATION TO THE FINANCIAL RESULTS PUBLICATIONS

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that, in relation to the disclosures under the section headed “SUBSTANTIAL SHAREHOLDERS AND OTHER PERSONS’ INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY” in each of the Financial Results Publications, the shareholding information in respect of a substantial Shareholder was inadvertently omitted due to unintentional oversight. The Board would like to supplement the following

information to the table of “Long Positions in Shares and Underlying Shares of the Company” under the aforementioned section in each of the Financial Results Publications:

Name of shareholder	Capacity/Nature of interests	Number of ordinary shares	Percentage of the Company’s issue share capital
Poon Chi Ming	Beneficial owner	49,259,259	13.74%

The Board considers that it would be unduly burdensome to disclose the revised table of “Long Positions in Shares and Underlying Shares of the Company” for each of the Financial Results Publications. As such, for illustration purpose and for the information of the Shareholders, the revised table in the section headed “SUBSTANTIAL SHAREHOLDERS AND OTHER PERSONS’ INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY” on page 31 of the 2022 Annual Report, being the latest published financial report as at the date of this announcement, is set out as follows:

Long positions in Shares and underlying shares of the Company

Name of shareholder	Capacity/Nature of interests	Number of ordinary shares	Percentage of the Company’s issue share capital
Poon Chi Ming	Beneficial owner	49,259,259	13.74%
Lau Lan Ying (<i>Note</i>)	Interest in controlled corporations	43,045,200	12.01%
Wong Kwan Mo (<i>Note</i>)	Interest in controlled corporations	43,045,200	12.01%
Strong Light Investments Limited (“ Strong Light ”) (<i>Note</i>)	Beneficial owner	38,521,040	10.75%
Lui Yu Kin	Beneficial owner	29,927,200	8.35%

Note:

38,521,040 shares are owned by Strong Light. Strong Light is a company incorporated in Hong Kong. The entire issued share capital of Strong Light is owned as to 50% by Lau Lan Ying and 50% by Wong Kwan Mo. Lau Lan Ying is the spouse of Wong Kwan Mo.

Save as disclosed above, all other information contained in the Financial Results Publications remains unchanged.

CLARIFICATION TO THE QUARTERLY UPDATE ANNOUNCEMENT

The shareholding structure of the Company as at the date of the Quarterly Update Announcement stated in the Quarterly Update Announcement shall also be revised as follows:

	Number of Shares held	% of Shares in issue
Substantial Shareholders		
Poon Chi Ming	49,259,259	13.74%
Lui Yu Kin	44,148,000	12.32%
Directors		
Chan Lap Jin Kevin	30,892,800	8.62%
Yuen Yu Sum	6,276,800	1.75%
Chung Chin Kwan	1,200,000	0.33%
Law Wing Chung	192,000	0.05%
Public Shareholders	226,487,200	63.19%
Total	358,456,059	100.00%

Save as disclosed above, all other information contained in the Quarterly Update Announcement remains unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has been suspended with effect from 9:00 a.m. on 19 October 2021.

As stated in the Quarterly Update Announcement, on 30 June 2022, the Company has made a written submission to the Stock Exchange, whereby it demonstrated the fulfillment of the resumption guidance set out by the Stock Exchange with relevant supporting evidences and applied for the resumption of trading of Shares. Since then, the Company has been providing the Stock Exchange with supplemental information in response to the enquiries raised by the Stock Exchange.

Pending approval of the Stock Exchange, trading in the Shares will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 25 July 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.