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KNK Holdings Limited

中國卓銀國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8039)

**(I) FURTHER DELAY IN PUBLICATION OF THE AUDITED RESULTS ANNOUNCEMENT AND THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022;
(II) DELAY IN PUBLICATION OF THE FIRST QUARTERLY RESULTS AND FIRST QUARTERLY REPORT; AND
(III) CHANGE OF DATE OF BOARD MEETING**

Reference is made to the announcement of KNK Holdings Limited (the “**Company**”) dated 28 June 2022 in relation to, among other things, the delay in publication of the Audited Results and the Annual Report and the announcements of the Company dated 19 July and 27 July 2022 (the “**Announcements**”) in relation to, among other things, approving the announcement of the Audited Results by the Board scheduled on 12 August 2022. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF AUDITED RESULTS AND DELAY IN PUBLICATION OF ANNUAL REPORT AND CHANGE OF DATE OF BOARD MEETING

Pursuant to Rules 18.49 and 18.48A of the GEM Listing Rules, the Company is required (but failed) to publish an announcement in relation to the Audited Results not later than three months after the end of the financial year of the Company, i.e. on or before 30 June 2022. As a result, trading in the shares of the Company has been suspended since 4 July 2022. As stated in the Announcements, the Company expected to publish the Audited Results and the Annual Report upon completion of the relevant audit work of the Group on or before 12 August 2022 and 19 August 2022 respectively.

The Directors wishes to update Shareholders that publication of the announcement in relation to the Audited Results has been further delayed as additional time is required by the auditors of the Company to complete its audit work towards the Audited Results.

The Company is now using its best endeavours to assist and cooperate with the auditors in its performance of the required audit work, so that the announcement in relation to the Audited Results can be finalized, approved and published as soon as practicable. The Company is now expecting the Audited Results and Annual Report to be published on or before 19 August 2022. Accordingly, the date of board meeting scheduled on 12 August 2022 to approve, among other things, the Audited Results, will be postponed to 19 August 2022.

DELAY IN PUBLICATION OF THE FIRST QUARTERLY RESULTS AND FIRST QUARTERLY REPORT

Pursuant to Rule 18.66 of the GEM Listing Rules, the Company must publish its quarterly results (the “**First Quarterly Results**”) and despatch its quarterly report (the “**First Quarterly Report**”), in respect of the first three month ended 30 June 2022, not later than 45 days after the end of the first quarter of each financial year, i.e. 15 August 2022. As the publication of the Audited Results is still pending, the Company is unable to make the First Quarterly Results and despatch its First Quarterly Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules.

The delay in the publication of the First Quarterly Results and the First Quarterly Report will constitute non-compliance with Rules 18.66 and 18.79 of the GEM Listing Rules.

The Company is now expecting the First Quarterly Results and First Quarterly Report to be published on or before 19 August 2022. Accordingly, the date of board meeting scheduled on 15 August 2022 to approve, among other things, the First Quarterly Results, will be postponed to 19 August 2022.

Further announcement will be made by the Company to keep shareholders of the Company informed of the latest development of publication of the Audited Results, the Annual Report, the First Quarterly Results and First Quarterly Report as and when appropriate.

CONTINUE SUSPENSION OF TRADING

As a result of the further delay in publication of the Audited Results and the Annual Report and according to the requirements of Rule 17.49A of the GEM Listing Rules, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 4 July 2022 and will continue to suspend pending the publication of the Audited Results, the Annual Report, the First Quarterly Results and the First Quarterly Report.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
KNK Holdings Limited
Chung Yuk Lun
Executive Director

Hong Kong, 11 August 2022

As at the date of this announcement, the executive Directors are Mr. Chung Yuk Lun and Mr. Cao Dayong; and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Ms. Chan Yuk Chun and Ms. Mabel Lee.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.knk.com.hk.