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## **Goldway Education Group Limited**

**金滙教育集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

## **CHANGE OF AUDITOR**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Goldway Education Group Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the GEM (the “**GEM Listing Rules**”) of the Stock Exchange.

### **RESIGNATION OF AUDITOR**

The Board announces that Moore Stephens CPA Limited (“**Moore Hong Kong**”) has resigned as the auditor of the Company with effect from 1 November 2022 as the Company and Moore Hong Kong could not reach a consensus in respect of the audit fee of the Company for year ending 31 March 2023. Moore Hong Kong has confirmed in its letter of resignation dated 1 November 2022 that there are no other matters or circumstances connected with its resignation that need to be brought to the attention of the shareholders of the Company.

The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that there is no disagreement or unresolved matter between Moore Hong Kong and the Company, and that there is no other matter in respect of the change of auditor which should be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude and appreciation to Moore Hong Kong for its professional and quality services rendered to the Company during the past years.

### **APPOINTMENT OF AUDITOR**

The Board further announces that, with the recommendation of the Audit Committee, McMillan Woods (Hong Kong) CPA Limited (“**McMillan Woods**”) has been appointed as the new auditor of the Company with effect from 1 November 2022 to fill the casual vacancy following the resignation of Moore Hong Kong, and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the Audit Committee are of the view that the change of auditor would enable the Company to carry out effective cost control and reduce the overall operating expenses of the Company to better cope with the future business development of the Group and is in the interest of the Company and its shareholders as a whole.

The Board further confirmed that Moore Hong Kong has not commenced any audit work on the consolidated financial statements of the Group for the year ending 31 March 2023. The Board believes that the change of auditor will not have any impact on the audit of the Group for year ending 31 March 2023.

The Board would like to take this opportunity to express its warm welcome to McMillan Woods on its appointment as the auditor of the Company.

By Order of the Board  
**Goldway Education Group Limited**  
**Tao Wah Wai Calvin**  
*Executive Director*

Hong Kong, 1 November 2022

*As at the date of this announcement, the executive Directors are Mr. Hui Ka Fai, and Mr. Tao Wah Wai Calvin, and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Hu Chao and Mr. Wong Chi Man.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at [www.goldwayedugp.com](http://www.goldwayedugp.com).*

\* *For identification purpose only*