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K GROUP HOLDINGS LIMITED

千盛集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8475)

**EXPECTED DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS FOR
THE YEAR ENDED 31 AUGUST 2022 AND 2022 ANNUAL REPORT
AND**

**FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND
REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS
ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1)
CONSOLIDATED SHARE HELD ON THE RECORD DATE**

**EXPECTED DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS FOR THE
YEAR ENDED 31 AUGUST 2022 AND 2022 ANNUAL REPORT**

The board (the “**Board**”) of directors (the “**Directors**”) of K Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to inform the shareholders of the Company and potential investors that due to additional time is required for the Company’s auditor to collect and review the necessary information so as to finalise the audit, therefore, the Company expects that the audited annual results of the Group for the year ended 31 August 2022 (the “**2022 Audited Annual Results**”) will be unable to be published on or before 30 November 2022 in accordance with Rule 18.49 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”), and that the annual report of the Group for the year ended 31 August 2022 (the “**2022 Annual Report**”) will be unable to be despatched on or before 30 November 2022 in accordance with Rule 18.03 and Rule 18.48A of the GEM Listing Rules.

The Company will make further announcement(s) as and when appropriate in relation to the latest development in the completion of the auditing processes and the expected date of publishing the 2022 Audited Annual Results and 2022 Annual Report.

FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE

References are made to the circular of the Company dated 28 September 2022 (the “**Circular**”) and the announcements of the Company dated 18 October 2022 and 27 October 2022 in relation to the Rights Issue. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

As disclosed in the announcement of the Company dated 27 October 2022, the Prospectus Documents of the Company containing further details of the Rights Issue were expected to be despatched to the Shareholders on or before Wednesday, 23 November 2022.

As additional time is required for the Company to finalise certain information to be included in the Prospectus Documents, the date of despatch of the Prospectus Documents will be postponed until further notice.

A further announcement on the revised expected timetable for the Rights Issue will be made by the Company as soon as practicable.

For and on behalf of
K Group Holdings Limited
Zhou Junqi
Chairman and Executive Director

Hong Kong, 21 November 2022

As at the date of this announcement, the executive Directors are Mr. Zhou Junqi (Chairman), Mr. Chiang Ming Chun (Vice-Chairman), Mr. Yeap Wei Han, Melvyn (Chief Financial Officer), Ms. Wong Pui Kei Peggy and Mr. Xie Jianlong; and the independent non-executive Directors are Mr. Chau Wing Nam, Mr. Law Chung Lam, Nelson and Mr. Lee Ming Yeung, Michael.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Latest Listed Company Information page of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company's website at www.kgroup.com.hk.