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**JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED\***

**江蘇南大蘇富特科技股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 8045)**

**(1) DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS AND  
DELAY IN DESPATCH OF ANNUAL REPORT  
AND  
(2) SUSPENSION OF TRADING**

This announcement is made by Jiangsu NandaSoft Technology Company Limited (the “**Company**”, together with its subsidiaries, (the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference was made to the announcement of the Company dated 21 March 2023, in relation to the date of board meeting for the purpose of considering and approving, among other matters, the audited annual results of the Company and its subsidiaries (collectively the “**Group**”) for the year ended 31 December 2022 and the recommendation on the payment of final dividend, if any.

**DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS AND ANNUAL REPORT**

Pursuant to Rules 18.49 and 18.48A of the GEM Listing Rules, the Company is required to publish (i) the preliminary announcement of results for the year ended 31 December 2022 (the “**2022 Annual Results**”), which is agreed with the auditor of the Company (the “**Auditor**”); and (ii) the annual report for the same financial year (the “**2022 Annual Report**”), on a date not later than three months after the end of the financial year of the Company, i.e. 31 March 2023.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that the publication of the announcement in relation to the 2022 Annual Results has been delayed (i) due to COVID infections having spread widely in the mainland PRC before the Chinese New Year, the finalization of the consolidated financial statements of the Company for the year ended 31 December 2022 and auditing progress have been severely affected; (ii) as additional time is required for the Auditor to send and receive audit confirmations to and from banks, suppliers and customers as well as to gather and provide the necessary documents and information to complete the auditing process. The Company is working closely with the Auditor and doing its utmost to provide all the requisite information and documents for the Auditor to complete the audit procedures as soon as practicable. The 2022 Annual Results and 2022 Annual Report are expected to be published by end of April 2023.

The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Company for the year ended 31 December 2022 at this stage as such management accounts may not accurately reflect the financial performance and position of the Company. The Company wishes to emphasise that the operations of the Group remain normal. The Company will publish further announcement(s) in due course to inform the Shareholders and its potential investors of (i) the date of the meeting of the Board to consider and approve the 2022 Annual Results; (ii) the date of the release of the 2022 Annual Results; and (iii) any material development.

## **SUSPENSION OF TRADING**

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in the Company’s securities if the Company fails to publish periodic financial information in accordance with the GEM Listing Rules, and the suspension will normally remain in force until the Company publishes an announcement containing the requisite financial information.

Although the Company will work closely with the Auditor to complete the audit procedures as soon as possible, if the Company is not able to publish the 2022 Annual Results and 2022 Annual Report on or before 31 March 2023, the Company will need to apply for suspension of trading its shares on the Stock Exchange with effect from 9:00 a.m. on 3 April 2023 until the publication of an announcement in relation to 2022 Annual Results and 2022 Annual Report.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult with their professional adviser(s).**

By order of the Board  
**Jiangsu NandaSoft Technology Company Limited\***  
江蘇南大蘇富特科技股份有限公司  
**Zhu Yong Ning**  
*Chairman*

Nanjing, the People’s Republic of China, 29 March 2023

*As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, four are non-executive Directors, namely Mr. Xu Zhi Bin, Mr. Sha Min, Mr. Xu Hao and Mr. Yin Jian Kang and three are independent non-executive Directors, namely Mr. Zhou Mei Lin, Mr. Zhang Zheng Tang and Ms. Xu Xiao Qin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for 7 days from the date of its posting and on the Company’s website at [www.nandasoft.com](http://www.nandasoft.com).*

*\* For identification purpose only*